

*Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “**Prospectus**”) of Dragon King Group Holdings Limited (the “**Company**”) dated 29 December 2017.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer before deciding whether or not to invest in the Offer Shares thereby being offered.*

*This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.*

*Potential investors of the Public Offer Shares should note that the Sole Sponsor (for itself and on behalf of the Public Offer Underwriter) are entitled to terminate the obligations under the Public Offer Underwriting Agreement by giving notice in writing to the Company if any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — The Public Offer — Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 16 January 2018).*



**Dragon King Group Holdings Limited**  
**龍皇集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**LISTING ON THE GROWTH ENTERPRISE MARKET OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
BY WAY OF SHARE OFFER**

Number of Offer Shares : 360,000,000 Shares  
Number of Public Offer Shares : 36,000,000 Shares (including 3,600,000  
Employee Reserved Shares)  
Number of Placing Shares : 324,000,000 Shares  
Final Offer Price : HK\$0.21 per Offer Share plus brokerage of  
1%, SFC transaction levy of 0.0027%, and  
Stock Exchange trading fee of 0.005%  
Nominal Value : HK\$0.01 per Share  
Stock Code : 8493

**Sole Sponsor, Bookrunner and Lead Manager**

**FRONTPAGE 富比**

**Frontpage Capital Limited**

**Co-Lead Managers**



# ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

## SUMMARY

### Offer Price and net proceeds from the Share Offer

- The Offer Price has been determined at HK\$0.21 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.21 per Offer Share and 360,000,000 Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses paid and payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$45.6 million. The Company intends to apply such net proceeds in the manner set out in the paragraph headed “Net proceeds from the Share Offer” in this announcement and the section headed “Business Objectives and Future Plans” in the Prospectus.

### Public Offer

- The Offer Shares initially offered under the Public Offer have been significantly over-subscribed. A total of 5,705 valid applications have been received pursuant to the Public Offer on **WHITE**, **YELLOW** and **PINK** Application Forms, through the **HK eIPO White Form** service and through giving **electronic application instructions** to HKSCC via CCASS for a total of 426,216,000 Public Offer Shares, equivalent to approximately 11.84 times of the total number of 36,000,000 Public Offer Shares initially available for subscription under the Public Offer. In accordance with the clawback mechanism as mentioned in the Prospectus, the final number of the Public Offer Shares is 36,000,000 Offer Shares (including 3,600,000 Employee Reserved Shares), representing 10% of the total number of the Offer Shares available under the Share Offer.

- As the over-subscription in the Public Offer is less than 15 times, the reallocation procedures as described in the section headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus have not been applied. The final number of Offer Shares under the Public Offer is 36,000,000 Public Offer Shares (including 3,600,000 Employee Reserved Shares), representing 10% of the total number of Offer Shares initially available under the Share Offer, and being allotted to 2,218 allottees under the Public Offer.
- A total of 11 valid applications have been received pursuant to the Employee Preferential Offering on **PINK** Application Forms for a total of 4,152,000 Employee Reserved Shares, equivalent to approximately 1.15 times of the total number of Employee Reserved Shares available for subscription under the Employee Preferential Offering. No unsubscribed Employee Reserved Shares have been made available for subscription by the public under the Public Offer. The final number of Employee Reserved Shares allocated to the relevant Eligible Employees under the Employee Preferential Offering is 3,600,000 Offer Shares, representing 1% of the total number of the Offer Shares available under the Share Offer.

### **Placing**

- The Offer Shares initially offered under the Placing have been moderately over-subscribed, which is equivalent to 1.05 times of the total number of 324,000,000 Offer Shares initially available under the Placing. The final number of the Placing Shares allocated to 184 placees under the Placing is 324,000,000 Placing Shares, representing 90% of the total number of the Offer Shares available under the Share Offer. One placee has been allotted five board lots of Placing Shares or less, representing approximately 0.54% of the total number of placees under the Placing. A total of 60,000 Placing Shares have been allotted to this placee, representing approximately 0.02% of the Placing Shares.

- The Directors confirm that, to the best of their knowledge and belief, all placees and their ultimate beneficial owners under the Placing are independent and not core connected persons of the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Bookrunner, the Lead Manager, the Co-lead Managers and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee has been or will be, individually, placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing, individually, will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company after completion of the Share Offer. The Directors confirm that, immediately after completion of the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be no less than 25% of the enlarged issued share capital of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 11.23(8) of the GEM Listing Rules. The Directors confirm that there will be at least 100 public shareholders of the Company at the time of the Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

### Results of Allocations

- The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE**, **YELLOW** and **PINK** Application Forms, through the **HK eIPO White Form** service and through giving **electronic application instructions** to HKSCC via CCASS will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on the Company's website at [www.dragonkinggroup.com](http://www.dragonkinggroup.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Monday, 15 January 2018;

- from the designated results of allocations website at [www.tricor.com.hk/lipo/result](http://www.tricor.com.hk/lipo/result) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Monday, 15 January 2018 to 12:00 midnight on Sunday, 21 January 2018;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 15 January 2018 to Thursday, 18 January 2018;
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 15 January 2018 to Wednesday, 17 January 2018 at all the receiving bank’s designated branches.

### **Despatch/Collection of Share Certificates and Refund Monies**

- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms or through the **HK eIPO White Form** service and have provided all information required by their Application Forms and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 January 2018 or such other date as notified by the Company.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or through the **HK eIPO White Form** Service who have applied for less than 1,000,000 Public Offer Shares, or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form by ordinary post at their own risks on Monday, 15 January 2018.
- Wholly or partially successful applicants on **YELLOW** Application Form will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants’ stock accounts or their designated CCASS Participant’s stock account as instructed by the applicant in the **YELLOW** Application Form on Monday, 15 January 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants who have applied Employee Reserved Shares on **PINK** Application Forms, their refund cheques and Share certificates will be sent to the Company on Monday, 15 January 2018 and the Company will arrange for onward transmission to you.
- Share certificate(s) for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants’ stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Monday, 15 January 2018, or, on any other date determined by HKSCC or HKSCC Nominees.



- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.
- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 January 2018 or such other date as notified by the Company.
- Refund cheques in respect of wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Public Offer Shares by using **WHITE** or **YELLOW** Application Forms, and the refund cheques which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risks on Monday, 15 January 2018.
- Applicants who have applied through the **HK eIPO White Form** Service and paid the application monies from a single bank account, refund monies (if any) will be despatched to that bank account in the form of e-Auto Refund payment instructions. Applicants who have applied through **HK eIPO White Form** Service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **HK eIPO White Form** application instructions in the form of refund cheque(s) by ordinary post and at their own risks on Monday, 15 January 2018.
- Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Monday, 15 January 2018.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Tuesday, 16 January 2018, provided that the Share Offer has become unconditional and the rights of termination described in the sections headed “Underwriting — Underwriting arrangements and expenses — The Public Offer — Grounds for termination” and “Underwriting — Underwriting arrangements and expenses — The Placing — Placing Underwriting Agreement” in the Prospectus have not been exercised and have lapsed.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

## **Commencement of Dealings**

- Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. (Hong Kong time) on Tuesday, 16 January 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Tuesday, 16 January 2018. The Shares will be traded in board lots of 12,000 Shares each. The stock code of the Shares is 8493.

**Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

## **OFFER PRICE**

The Offer Price has been determined at HK\$0.21 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE SHARE OFFER**

Based on the Offer Price of HK\$0.21 per Offer Share and 360,000,000 Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses paid and payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$45.6 million. The Company currently intends to apply such net proceeds as follows:

- (i) Approximately HK\$33.5 million or approximately 73.5% of the net proceeds will be used for expansion in Hong Kong with multi-brand strategy;
- (ii) Approximately HK\$5 million or approximately 11.0% of the net proceeds will be used for enhancement of existing restaurant facilities;
- (iii) Approximately HK\$1.4 million or approximately 3.1% of the net proceeds will be used for enhancement of marketing and promotions;
- (iv) Approximately HK\$3.7 million or approximately 8.2% of the net proceeds will be used for repayment of bank and other borrowings; and
- (v) Approximately HK\$2 million or approximately 4.2% of the net proceeds will be used as working capital of our Group.

Please refer to the section headed “Business Objectives and Future Plans” in the Prospectus for further details of the Company’s intended use of net proceeds from the Share Offer.



## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Company announces that Offer Shares initially offered under the Public Offer have been significantly over-subscribed. At the close of the application lists at 12:00 noon (Hong Kong time) on Thursday, 4 January 2018, a total of 5,705 valid applications including applications on **WHITE**, **YELLOW** and **PINK** Application Forms and through **HK eIPO White Form** Service and through giving **electronic application instructions** to HKSCC via CCASS for a total of 426,216,000 Public Offer Shares have been received, which are equivalent to approximately 11.84 times of the total number of 36,000,000 Public Offer Shares initially available for subscription under the Public Offer. In accordance with the clawback mechanism as mentioned in the Prospectus, the final number of the Public Offer Shares is 36,000,000 Offer Shares (including 3,600,000 Employee Reserved Shares), representing 10% of the total number of the Offer Shares available under the Share Offer.

No application has been rejected due to bounced cheque. No invalid application has been identified or rejected for not having been completed in accordance with the instructions set out in the Application Forms. Two suspected multiple applications for in aggregate 48,000 Shares have been identified and rejected. No application for more than 100% of the Public Offer Shares initially available under the Public Offer (that is, more than 36,000,000 Public Offer Shares) has been identified.

As the over-subscription in the Public Offer is less than 15 times, the reallocation procedures as described in the section headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus have not been applied. The final number of Offer Shares under the Public Offer is 36,000,000 Public Offer Shares (including 3,600,000 Employee Reserved Shares), representing 10% of the total number of Offer Shares initially available under the Share Offer, and being allotted to 2,218 allottees under the Public Offer.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the section headed “Basis of allocation under the Public Offer” in this announcement below.

## BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Share Offer — Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE**, **YELLOW** and **PINK** Application Forms, through the **HK eIPO White Form** service and by **electronic application instructions** given to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
12,000	4,320	1,512 out of 4,320 applicants to receive 12,000 shares	35.00%
24,000	371	131 out of 371 applicants to receive 12,000 shares	17.65%
36,000	247	88 out of 247 applicants to receive 12,000 shares	11.88%
48,000	82	30 out of 82 applicants to receive 12,000 shares	9.15%
60,000	99	37 out of 99 applicants to receive 12,000 shares	7.47%
72,000	26	10 out of 26 applicants to receive 12,000 shares	6.41%
84,000	44	18 out of 44 applicants to receive 12,000 shares	5.84%
96,000	29	13 out of 29 applicants to receive 12,000 shares	5.60%
108,000	25	12 out of 25 applicants to receive 12,000 shares	5.33%
120,000	118	61 out of 118 applicants to receive 12,000 shares	5.17%
180,000	121	86 out of 121 applicants to receive 12,000 shares	4.74%
240,000	31	28 out of 31 applicants to receive 12,000 shares	4.52%
300,000	24	12,000 shares plus 2 out of 24 applicants to receive an additional 12,000 shares	4.33%
360,000	15	12,000 shares plus 4 out of 15 applicants to receive an additional 12,000 shares	4.22%
420,000	22	12,000 shares plus 10 out of 22 applicants to receive an additional 12,000 shares	4.16%
480,000	17	12,000 shares plus 11 out of 17 applicants to receive an additional 12,000 shares	4.12%
600,000	14	12,000 shares plus 13 out of 14 applicants to receive an additional 12,000 shares	3.86%
720,000	28	24,000 shares plus 7 out of 28 applicants to receive an additional 12,000 shares	3.75%
840,000	8	24,000 shares plus 5 out of 8 applicants to receive an additional 12,000 shares	3.75%
960,000	1	36,000 shares	3.75%
1,080,000	11	36,000 shares plus 2 out of 11 applicants to receive an additional 12,000 shares	3.54%
1,200,000	8	36,000 shares plus 4 out of 8 applicants to receive an additional 12,000 shares	3.50%

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Shares applied for</b>
1,800,000	12	48,000 shares plus 9 out of 12 applicants to receive an additional 12,000 shares	3.17%
2,400,000	9	60,000 shares plus 8 out of 9 applicants to receive an additional 12,000 shares	2.94%
3,000,000	1	84,000 shares	2.80%
3,600,000	1	96,000 shares	2.67%
4,200,000	3	108,000 shares plus 1 out of 3 applicants to receive an additional 12,000 shares	2.67%
4,800,000	1	120,000 shares	2.50%
6,000,000	1	144,000 shares	2.40%
10,800,000	1	252,000 shares	2.33%
19,200,000	1	408,000 shares	2.13%
32,400,000	3	648,000 shares	2.00%
	<u>5,694</u>		

Valid applications made by Eligible Employees on **PINK** Application Forms will be conditionally allotted on the basis set out below:

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Shares applied for</b>
60,000	1	60,000 shares	100.00%
96,000	2	84,000 shares plus 1 out of 2 applicants to receive an additional 12,000 shares	93.75%
120,000	2	108,000 shares	90.00%
240,000	1	216,000 shares	90.00%
420,000	1	372,000 shares	88.57%
480,000	1	420,000 shares	87.50%
600,000	1	516,000 shares	86.00%
720,000	1	612,000 shares	85.00%
1,200,000	1	1,008,000 shares	84.00%
	<u>11</u>		

The final number of Public Offer Shares is 36,000,000 Offer Shares (including 3,600,000 Employee Reserved Shares), representing 10% of the total number of the Offer Shares available under the Share Offer. The final number of Placing Shares is 324,000,000 Offer Shares, representing 90% of the total number of the Offer Shares available under the Share Offer.

## LEVEL OF INDICATIONS OF INTERESTS AND ALLOCATION UNDER PLACING

The Offer Shares initially offered under the Placing have been moderately over-subscribed, which is equivalent to 1.05 times of the total number of 324,000,000 Offer Shares initially available under the Placing. The final number of Placing Shares allocated to 184 placees under the Placing is 324,000,000 Placing Shares, representing 90% of the total number of the Offer Shares available under the Share Offer. One placee has been allotted five board lots of Placing Shares or less, representing approximately 0.54% of the total number of placees under the Placing. A total of 60,000 Placing Shares have been allotted to this placee, representing approximately 0.02% of the Placing Shares.

Pursuant to the Placing, 324,000,000 Placing Shares have been conditionally allocated to a total of 184 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	Aggregate number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Offer Shares under the Share Offer	Approximate aggregate % of the entire issued share capital immediately upon completion of the Share Offer
Top placee	16,200,000	5.00	4.50	1.13
Top 5 placees	66,468,000	20.51	18.46	4.62
Top 10 placees	119,712,000	36.95	33.25	8.31
Top 25 placees	205,920,000	63.56	57.20	14.30

Number of Placing Shares allocated	Number of placees
12,000 to 60,000	1
60,001 to 120,000	37
120,001 to 600,000	72
600,001 to 1,200,000	23
1,200,001 to 2,400,000	11
2,400,001 to 6,000,000	26
6,000,001 or above	14
	<hr style="width: 100%; border: 0.5px solid black;"/>
	<b>184</b>

The Directors of the Company confirm that, to the best of their knowledge and belief, all placees and their ultimate beneficial owners under the Placing are independent and not core connected persons of the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Bookrunner, the Lead Manager, the Co-lead Managers and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee has been or will be, individually, placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing, individually, will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company after the completion of the Share Offer. The Directors confirm that, immediately after completion of the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be no less than 25% of the enlarged issued share capital of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing which is in compliance with Rule 11.23(8) of the GEM Listing Rules. The Directors confirm that there will be at least 100 public shareholders of the Company at the time of the Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

**Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

## **RESULTS OF ALLOCATIONS**

The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE**, **YELLOW** and **PINK** Application Forms, through **HK eIPO White Form Service** and through giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.dragonkinggroup.com](http://www.dragonkinggroup.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Monday, 15 January 2018;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, 15 January 2018 to 12:00 midnight on Sunday, 21 January 2018;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 15 January 2018 to Thursday, 18 January 2018;
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 15 January 2018 to Wednesday, 17 January 2018 at all the receiving bank's designated branches set out below:

### **DBS Bank (Hong Kong) Limited**

<b>District</b>	<b>Branch name</b>	<b>Address</b>
Hong Kong Island	Head Office	G/F, The Center, 99 Queen's Road Central, Central
Kowloon	Mei Foo Branch	Shops N26A & N26B, Stage V, Mei Foo Sun Chuen, 10 & 12 Nassau Street
	Nathan Road SME Banking Centre	2/F, Wofoo Commercial Building, 574–576 Nathan Road, Mongkok
New Territories	Tuen Mun Town Plaza — SME Banking Centre	Shop 23, G/F, Tuen Mun Town Plaza (II), 3 Tuen Lung Street, Tuen Mun



**Results of Applications Made by WHITE Application Forms or HK eIPO White Form**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

**以白色申請表格或網上白表提出申請的配發結果**

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares 獲配發股份數目
A835128A	12,000						
B2668926	12,000						
D333119A	12,000						
E3638220	24,000						
E7890641	12,000						
E8675515	12,000						
G3922838	12,000						
K4911431	12,000						
K9788522	12,000						
P5739881	12,000						
Y1856268	12,000						
Z0629244	12,000						

**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares 獲配發股份數目
16492996	12,000						
16492996	12,000						
16492996	12,000						
16492996	12,000						
66092891	12,000						
A381365A	48,000						
A6750756	12,000						
D2727138	12,000						
D2954428	12,000						
D4063180	12,000						
D4735944	12,000						
D6295917	12,000						
E3111702	48,000						
G6895068	12,000						
K1708295	60,000						
K7455232	12,000						
R7660056	12,000						

## Results of Applications Made by PINK Application Forms

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using PINK Application Forms and the number of Employee Reserved Shares conditionally allotted to them.

### 以粉紅色申請表格提出申請的配發結果

以下為使用粉紅色申請表格提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的僱員預留股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
D5952744	372,000						
D647921A	108,000						
E426314A	216,000						
E727455A	1,008,000						
G3261157	96,000						
M225871A	108,000						
P6139373	612,000						
V0645311	420,000						
V1234390	516,000						
Z3031439	84,000						
Z4465270	60,000						

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0002531	12,000	008093714	12,000	101052029	12,000	110183248	12,000
0002556	12,000	008136347	12,000	101080719	12,000	110260027	12,000
0002700	12,000	008161868	12,000	10122001X	12,000	111040914	12,000
0005467	12,000	008163312	12,000	101270014	12,000	111101824	12,000
001026910	12,000	008183610	12,000	10205684X	12,000	111142023	12,000
001042613	12,000	008221734	12,000	102061175	12,000	111151797	12,000
001071817	12,000	008238318	12,000	10217171X	12,000	111194068	12,000
001077173	12,000	008242112	12,000	102264215	12,000	111196827	12,000
001101242	12,000	008245024	12,000	103021713	12,000	111211519	12,000
0011030	12,000	008292515	12,000	103026275	12,000	111255718	12,000
001161527	12,000	008928200	12,000	103060422	12,000	112010718	12,000
001163021	12,000	009041610	12,000	103122030	12,000	11202201X	12,000
001225548	12,000	009086811	12,000	103135939	12,000	112031600	12,000
0012521	12,000	009162389	12,000	10317192X	12,000	112120443	12,000
0014441	12,000	009181916	12,000	103205441	12,000	112293020	12,000
002030197	12,000	009185448	12,000	103206358	12,000	112294044	12,000
002086061	12,000	009217331	12,000	104051219	12,000	112295512	12,000
002102524	12,000	010035142	12,000	104071820	12,000	112322600	12,000
002106129	12,000	010048935	12,000	104143865	12,000	142223198	12,000
002153121	12,000	010051535	12,000	104272927	12,000	150202196	12,000
002160212	12,000	010123816	12,000	105046908	12,000	160008S	12,000
002172116	12,000	010144883	12,000	105061024	12,000	20101387X	12,000
002222344	12,000	010170053	12,000	105070305	12,000	201040120	12,000
003021216	12,000	010203513	12,000	105126827	12,000	201100054	12,000
003023827	12,000	010215412	12,000	105243015	12,000	201145010	12,000
003056942	12,000	01021682X	12,000	105255741	12,000	201172167	12,000
003062018	12,000	01022284X	12,000	106022048	12,000	201172430	12,000
003086853	12,000	011091969	12,000	106033928	12,000	20119166X	12,000
003100043	12,000	011103032	12,000	106095722	12,000	201242655	12,000
003101051	12,000	011201457	12,000	107033221	12,000	201250285	12,000
003140410	12,000	011220723	12,000	107053049	12,000	201836-S	12,000
003145428	12,000	01128099X	12,000	107106812	12,000	201837-S	12,000
003211722	12,000	012011920	12,000	107190012	12,000	201849-S	12,000
003290185	12,000	012020045	12,000	107235023	12,000	202060515	12,000
004075623	12,000	01202571X	12,000	108013521	12,000	202090451	12,000
004121738	12,000	012059000	12,000	108030552	12,000	202114414	12,000
004136139	12,000	012085462	12,000	108072118	12,000	202142024	12,000
00414481X	12,000	012131100	12,000	108080444	12,000	203170919	12,000
004150418	12,000	012149800	12,000	108103824	12,000	203174716	12,000
004180018	12,000	01222110X	12,000	10814083X	12,000	203222255	12,000
004252911	12,000	012221546	12,000	108186623	12,000	203260029	12,000
004300420	12,000	012291226	12,000	108280220	12,000	203310043	12,000
005041465	12,000	013652300	12,000	108282016	12,000	204010621	12,000
005103148	12,000	0145570	12,000	109010419	36,000	204032646	12,000
005144321	12,000	0499572	12,000	109039876	12,000	204060647	12,000
005272138	12,000	0634599	12,000	109049063	12,000	204082139	12,000
005282014	12,000	0842608	12,000	109053013	12,000	204822-S	12,000
005299041	12,000	0842695	12,000	109054167	12,000	205090325	12,000
006060034	12,000	084930002	108,000	109058013	12,000	20511118X	12,000
006110016	12,000	084930003	120,000	109114860	12,000	205125222	12,000
006194853	12,000	084930005	12,000	109132439	12,000	205161721	12,000
006204999	12,000	084930006	12,000	109199037	12,000	205200011	12,000
006252567	12,000	0881669	12,000	109300036	12,000	205202344	12,000
007135915	12,000	09 020021	12,000	11 068016	12,000	205211965	12,000
007167414	12,000	0935845	24,000	110022418	12,000	206023054	12,000
007245517	12,000	0937555	12,000	110053337	12,000	206038229	12,000
007265721	12,000	10102182X	12,000	110062414	12,000	206105128	12,000
008052624	12,000	101035915	12,000	110106197	12,000	206131948	12,000
008055163	12,000	101042610	12,000	110173026	12,000	206221534	12,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
206231248	12,000	21230784X	12,000	306054130	12,000	312220011	12,000
206231863	12,000	220182198	12,000	306062113	12,000	312237325	12,000
206272041	12,000	223222860	12,000	306116423	12,000	31228424X	12,000
206280021	12,000	230830195	12,000	306165029	12,000	31229028X	12,000
206281726	12,000	230904197	12,000	306174862	12,000	312296817	12,000
207011452	12,000	241443845	12,000	306258138	12,000	312300537	12,000
207012638	12,000	245120688	12,000	307001000	12,000	320106197	12,000
207062712	12,000	255306680	12,000	307045012	12,000	320525197	12,000
207162923	12,000	255847378	12,000	307090236	12,000	330102197	12,000
207172423	12,000	256151275	12,000	307092008	12,000	330106196	12,000
207182143	12,000	258181783	12,000	307120031	12,000	33022619	12,000
207210012	12,000	291798C	12,000	307162356	12,000	33030219	12,000
207286966	12,000	292536C	12,000	307281116	12,000	33030219	12,000
20802152X	12,000	292846C	12,000	308063747	12,000	33030219	12,000
208033944	12,000	293088C	12,000	308107115	12,000	33032719	12,000
208062529	12,000	293117C	12,000	308130914	12,000	33032719	12,000
208076842	12,000	293322C	12,000	308140687	12,000	330425196	12,000
208117814	12,000	293542C	12,000	308153075	12,000	33070219	12,000
208171927	12,000	293636C	12,000	308311838	12,000	33070219	12,000
208180018	12,000	294227C	12,000	30902001X	12,000	33070219	12,000
20818001X	12,000	294775C	108,000	30905682X	12,000	33070219	12,000
208310925	12,000	294812C	12,000	309102642	12,000	330722197	12,000
209100788	12,000	294823C	12,000	309153048	12,000	33072419	12,000
209111560	12,000	296357C	120,000	309170274	12,000	340824198	12,000
209143528	12,000	301010419	12,000	309190013	12,000	34292319	12,000
209181811	12,000	301012014	12,000	309202650	12,000	343079984	24,000
209251536	12,000	301022676	12,000	309232644	12,000	350102195	12,000
209270413	12,000	301032016	12,000	309233237	12,000	350103198	12,000
209290458	12,000	301060029	12,000	309270615	12,000	350410402	12,000
210011270	12,000	301086843	12,000	309281023	12,000	350420195	12,000
210033061	12,000	301105123	12,000	309373842	12,000	35058219	12,000
210100011	12,000	301115437	12,000	310042230	12,000	35058319	24,000
210142915	12,000	301216927	12,000	310070966	12,000	350583198	12,000
210142920	12,000	30123344X	12,000	310104197	12,000	357278076	12,000
210173171	12,000	301266829	12,000	310110195	12,000	360403401	12,000
210177527	12,000	301291924	12,000	310126493	12,000	361096746	24,000
210200200	12,000	30198328	36,000	31013338X	12,000	362202199	12,000
210240635	12,000	302026623	12,000	310206005	12,000	364221036	24,000
210286333	12,000	302051928	12,000	310221813	12,000	367110178	12,000
210300050	12,000	302105426	12,000	310251518	12,000	37150219	48,000
210603197	12,000	302120423	12,000	310262054	12,000	372401197	12,000
211020430	12,000	302161020	12,000	310271724	12,000	377037205	12,000
21102205X	12,000	302186854	12,000	311020328	12,000	388045361	12,000
211073761	12,000	302206843	12,000	311082435	12,000	388082216	12,000
211122932	12,000	302212826	12,000	311111127	12,000	389059577	408,000
211252072	12,000	303120858	12,000	311130410	12,000	394044549	36,000
211292356	12,000	303210379	12,000	311221611	12,000	395100860	12,000
212070928	12,000	304010170	12,000	311233148	12,000	395326044	12,000
21210553X	12,000	304011724	12,000	311264312	12,000	401080428	12,000
212110257	12,000	304122924	12,000	311302459	12,000	401081270	12,000
212110322	12,000	304146147	12,000	312021865	12,000	401097973	12,000
21211708X	12,000	304150288	12,000	312082130	12,000	401101826	12,000
212142646	12,000	304152535	12,000	312104860	12,000	401102732	12,000
212162025	12,000	304182446	12,000	312124229	12,000	401134425	12,000
212182056	12,000	305032011	12,000	31213285	12,000	40125112X	12,000
212191022	12,000	305072429	12,000	312137844	12,000	402086886	12,000
212261733	12,000	305200912	12,000	312157471	12,000	402126247	12,000
212282414	12,000	30520241X	12,000	312180713	12,000	40214595X	12,000
212303745	12,000	305246616	12,000	312216555	12,000	402185623	12,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
402194078	12,000	410091488	12,000	503286435	12,000	512121515	12,000
402247065	12,000	410092122	12,000	503302059	12,000	512173022	12,000
403045444	12,000	410150041	12,000	504022323	12,000	512181026	12,000
403091430	12,000	410151734	12,000	504070068	12,000	512181498	12,000
403192425	12,000	410172040	12,000	504080046	12,000	512186026	12,000
403215921	12,000	410184711	12,000	504081748	12,000	512188917	12,000
403282218	12,000	410189049	12,000	504121539	12,000	512271829	12,000
40402173X	12,000	41021227X	12,000	504202023	12,000	51228151X	12,000
404031210	12,000	410232769	12,000	504202615	12,000	512282914	12,000
404101214	12,000	410251081	12,000	505036847	12,000	51231102X	12,000
404103832	12,000	410290525	12,000	505056821	12,000	51274482	12,000
404222948	12,000	41092319	12,000	505064535	12,000	53010319	24,000
404282714	12,000	411022329	12,000	505131209	12,000	530423302	12,000
404301589	12,000	411046814	12,000	505240647	12,000	550409514	12,000
405023386	12,000	411083474	12,000	505243763	12,000	560425082	12,000
405062915	12,000	411161039	12,000	505280714	12,000	57011526	12,000
405073225	12,000	411186192	12,000	506084022	12,000	580810301	12,000
405080662	12,000	411192417	12,000	506093186	12,000	600607-M	12,000
405130738	12,000	411193011	12,000	506100023	12,000	600697-M	12,000
405131118	12,000	411202030	12,000	506127429	12,000	601014211	12,000
405181425	12,000	411218096	12,000	506181926	12,000	601113920	12,000
405220636	12,000	412097072	12,000	50627485X	12,000	601130014	12,000
405251712	12,000	412123831	12,000	507126839	12,000	601132013	12,000
405261833	24,000	41213402X	12,000	507166719	12,000	601180062	12,000
40529112X	12,000	412262413	12,000	507172113	12,000	601182475	12,000
406122623	12,000	412264216	12,000	507252870	12,000	601190020	12,000
406211023	12,000	412281478	12,000	508011043	12,000	60120071X	12,000
407016046	12,000	42068319	12,000	508076469	12,000	60120503X	12,000
407038114	12,000	42220219	24,000	508103933	12,000	601310215	12,000
407052621	12,000	422202198	12,000	508172915	12,000	601753-M	12,000
407080023	12,000	422421197	12,000	508190644	12,000	601791-M	12,000
40710004X	12,000	43010419	12,000	508220020	12,000	602070076	12,000
407161546	12,000	430381199	12,000	508260026	12,000	602077824	12,000
40717101X	12,000	430602196	12,000	508263105	12,000	602104073	12,000
407185510	12,000	44010219	12,000	508280013	12,000	602220021	12,000
407272920	12,000	440102195	12,000	509011736	12,000	602281146	12,000
407281918	12,000	44010419	36,000	50906180X	12,000	602292826	12,000
408016816	12,000	440104195	12,000	509082623	12,000	603092827	12,000
408031725	12,000	44030119	36,000	509090275	12,000	603146836	12,000
408035038	12,000	440520197	12,000	509154241	12,000	603183214	12,000
408102423	12,000	440583198	12,000	509165922	12,000	603194729	12,000
408116424	12,000	440883199	12,000	509261629	12,000	603759-M	12,000
408120423	12,000	44101620	12,000	510092619	12,000	604100027	12,000
408135012	12,000	44122419	12,000	510102015	12,000	604184417	12,000
408151750	12,000	445202199	12,000	510142513	12,000	605075113	12,000
408153943	12,000	450903241	12,000	510202195	12,000	60508543X	12,000
408159016	12,000	471207653	12,000	510202335	12,000	60526022X	12,000
408210019	12,000	501075560	12,000	510210023	12,000	606035719	12,000
409023050	12,000	501082542	12,000	510813551	12,000	606064314	12,000
409056211	12,000	501090417	12,000	511073634	12,000	606122929	12,000
409111530	12,000	501197228	12,000	51111104X	12,000	606128074	12,000
409182167	12,000	502050013	12,000	511190744	12,000	606158333	12,000
409184815	60,000	502071037	12,000	511191727	12,000	606181389	12,000
40921291X	12,000	502102147	12,000	51122225X	12,000	60621211X	12,000
40921551X	12,000	502242419	12,000	511255917	12,000	606225027	12,000
409242112	12,000	502285638	12,000	511272625	12,000	606283863	12,000
409280419	12,000	503073023	12,000	512075427	12,000	60708022X	12,000
410041108	12,000	503085017	12,000	512085711	12,000	60718402X	12,000
41007261X	12,000	503272724	12,000	512099008	12,000	60721008X	12,000



**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
607272520	12,000	704043822	12,000	711212627	12,000	805257929	12,000
607295027	12,000	704050076	12,000	711235415	12,000	805313916	12,000
608054032	12,000	704062924	12,000	711290015	12,000	80603262X	12,000
608060426	12,000	704182646	12,000	71130261X	12,000	806035017	12,000
608061720	12,000	70510101X	12,000	712041767	12,000	806050747	12,000
608112628	12,000	705161816	12,000	712043042	12,000	80607241X	12,000
608130020	12,000	705183071	12,000	712043890	12,000	806153102	12,000
60813102X	12,000	705202448	12,000	712053085	12,000	806180040	12,000
608193549	12,000	705254822	12,000	712060524	12,000	806191821	12,000
608200029	12,000	70530442X	12,000	712101476	12,000	806230025	12,000
609030012	12,000	706124412	12,000	712113756	12,000	806252028	12,000
609142634	12,000	706155446	12,000	712170039	12,000	806252462	12,000
61007291X	12,000	706191187	12,000	712198425	12,000	807015018	12,000
610085021	12,000	706202614	12,000	712254234	12,000	807041963	12,000
610134618	12,000	706222016	12,000	71227423X	12,000	807081528	12,000
610164548	12,000	707035417	12,000	712277434	12,000	807155029	12,000
610166623	12,000	707070226	12,000	712304325	12,000	807183563	12,000
610202612	12,000	707085014	12,000	73207516	12,000	807205645	12,000
610250068	12,000	707102076	12,000	7409355	12,000	807272520	12,000
610256633	12,000	707231014	12,000	74338054	12,000	80728035X	12,000
610522106	12,000	707284215	12,000	750628174	12,000	808011587	12,000
611011829	12,000	707291563	12,000	760605171	12,000	80806661X	12,000
611112448	12,000	707292423	12,000	780113421	12,000	808114538	12,000
611171685	12,000	70729242X	12,000	800187C	12,000	808184251	12,000
611182257	12,000	707304148	12,000	800326C	12,000	808310820	12,000
611192329	12,000	708061163	12,000	800762C	12,000	809015726	12,000
611230049	12,000	708063016	12,000	800764C	12,000	809066828	12,000
611231036	12,000	708067983	12,000	801093553	12,000	809146848	12,000
611243823	12,000	708071019	12,000	801123939	12,000	809173015	12,000
611270624	12,000	708131461	12,000	801170059	12,000	80918213X	12,000
612015122	12,000	70817233X	12,000	802025936	12,000	809182164	12,000
612060063	12,000	70821025X	12,000	802134280	12,000	80919302X	12,000
61226908X	12,000	708212625	12,000	802172682	12,000	80920321X	12,000
61229052X	12,000	708246853	12,000	802234397	12,000	809307805	12,000
622630198	12,000	708251783	12,000	802250015	12,000	810023523	12,000
630221377	12,000	708270563	12,000	802270047	12,000	810043510	12,000
661020001	24,000	709025724	12,000	802281474	12,000	810051759	12,000
680202042	12,000	709081712	12,000	802291C	12,000	810121758	12,000
701090910	12,000	709126811	12,000	803034725	12,000	810127524	12,000
701252913	12,000	709182446	12,000	803048280	12,000	810164746	12,000
701290552	12,000	709200618	12,000	803102416	12,000	81020085X	12,000
702015347	12,000	709222615	12,000	803172038	12,000	810206882	12,000
702050619	12,000	709232616	12,000	803172041	12,000	810211836	12,000
702076368	12,000	710033068	12,000	803246942	12,000	810242627	12,000
702121310	12,000	710050837	12,000	804062117	12,000	810295124	12,000
702140728	12,000	710142143	12,000	804139003	12,000	811010284	12,000
702154554	12,000	710155715	12,000	804170630	12,000	811104411	12,000
702164018	12,000	710175843	12,000	804180262	12,000	811133257	12,000
702164411	12,000	710190730	12,000	804202028	12,000	811142446	12,000
702203022	12,000	710192215	12,000	80421192X	12,000	811194017	12,000
702261818	12,000	710200636	12,000	804301549	12,000	811258431	12,000
702288336	12,000	710203520	12,000	804306127	12,000	81127504X	12,000
703030304	12,000	710275717	12,000	805030040	12,000	811292234	12,000
703062627	12,000	710294453	12,000	805095439	12,000	811295350	12,000
703062656	12,000	711042427	12,000	805100833	12,000	811300550	12,000
70307046X	12,000	711073533	12,000	805141739	12,000	812053519	12,000
703125210	12,000	711100103	12,000	805180910	12,000	812081226	12,000
703214227	12,000	711150710	12,000	805190921	12,000	812166022	12,000
703284889	12,000	711166811	12,000	805250415	12,000	812181112	12,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
812225737	12,000	90726052X	12,000	B1208662	12,000	D4744773	12,000
812251812	12,000	908031528	12,000	B2874461	12,000	D5405468	12,000
820213710	12,000	908031919	12,000	B340972A	12,000	D561409	24,000
821225172	12,000	908074213	12,000	B4561444	12,000	D5866473	12,000
87080526	12,000	908134876	12,000	B629227	12,000	D594696-5	12,000
901012042	12,000	90823027X	12,000	B7583775	12,000	D674164A	24,000
901022420	12,000	908262221	12,000	B909414	12,000	D6978240	24,000
901025753	12,000	908273511	12,000	B9814154	12,000	D8283215	12,000
901055032	12,000	909030722	12,000	C13405579	12,000	D8361402	12,000
901056889	12,000	909051220	12,000	C300191A	12,000	D8542903	24,000
901090042	12,000	909053020	12,000	C3004293	12,000	D8577715	36,000
901090215	12,000	909085713	12,000	C3081417	12,000	E0101102	12,000
901090435	12,000	90909033X	12,000	C3084882	12,000	E06176336	12,000
901090538	12,000	909095942	12,000	C378664A	12,000	E06176337	12,000
901150715	12,000	90914191X	12,000	C381886A	12,000	E12260335	12,000
901160458	12,000	909172315	12,000	C419525	12,000	E12285891	12,000
901263013	12,000	909203018	12,000	C4702563	12,000	E12308595	12,000
901272414	12,000	909210251	36,000	C48121156	12,000	E12355678	12,000
902050661	12,000	909230086	12,000	C4928294	12,000	E1621525	12,000
902090011	12,000	909237450	12,000	C5416408	12,000	E1648539	12,000
902108064	12,000	909243326	12,000	C5429801	12,000	E1954206	12,000
902232611	12,000	910016025	12,000	C5523115	12,000	E22142087	12,000
903034868	12,000	910026811	12,000	C5801441	12,000	E2237605	12,000
90304062X	12,000	910035842	12,000	C5828579	12,000	E2254127	12,000
903055023	12,000	910040464	12,000	C5942487	12,000	E2260321	36,000
903112642	12,000	910062225	12,000	C5955813	12,000	E254624	12,000
903212528	12,000	910063713	12,000	C6121886	12,000	E2662454	12,000
903231552	12,000	910074094	12,000	C6124796	12,000	E2707784	12,000
903238826	12,000	910086887	12,000	C613175A	12,000	E320381A	12,000
903240278	12,000	910104424	12,000	C6533599	12,000	E3220609	12,000
903242927	12,000	910240046	12,000	C6553581	12,000	E3462556	12,000
903281425	12,000	91026471X	12,000	D0414515	72,000	E3529235	72,000
903282013	60,000	910270914	12,000	D045523	12,000	E3669339	12,000
90329383X	12,000	910282716	12,000	D0904016	12,000	E3779312	12,000
904171525	12,000	910286832	12,000	D1034635	12,000	E4112877	12,000
904300472	12,000	911130391	12,000	D1123190	12,000	E4224632	12,000
905010045	12,000	911131815	12,000	D1252764	12,000	E469521A	12,000
90502481X	12,000	911145010	12,000	D1480538	12,000	E477792	12,000
905040422	12,000	911160076	12,000	D1714172	12,000	E494600A	12,000
905053022	12,000	91123026	12,000	D1784944	12,000	E5076823	12,000
905151927	12,000	911242415	12,000	D1796101	60,000	E5477151	648,000
90515203X	12,000	911252411	12,000	D179866A	12,000	E5572928	12,000
905152939	12,000	911302429	12,000	D2001501	12,000	E5599656	12,000
905185027	12,000	912043047	12,000	D2394465	24,000	E575340	12,000
905256415	12,000	912060320	12,000	D262083A	12,000	E5774245	12,000
906092011	12,000	912112767	12,000	D2694930	24,000	E619442	12,000
906106020	12,000	912141763	12,000	D2743257	12,000	E622162	12,000
906201017	12,000	912211737	12,000	D2797756	12,000	E6819315	12,000
906271718	12,000	912243460	12,000	D2893798	12,000	E6881223	12,000
907042295	12,000	912313243	12,000	D3165435	12,000	E7079455	36,000
907070522	12,000	9699401	12,000	D3329691	12,000	E7099014	12,000
907080415	12,000	A0313338	12,000	D3376401	24,000	E814626	12,000
907100335	12,000	A2735116	12,000	D345299A	12,000	E8253211	12,000
907103010	12,000	A3221426	12,000	D3618995	12,000	E8330461	12,000
907112961	12,000	A4941961	12,000	D3635547	12,000	E8336850	12,000
907170340	12,000	A8339263	12,000	D3693660	12,000	E8360611	12,000
907180318	12,000	A8744737	12,000	D4083548	12,000	E8436111	12,000
907204127	12,000	A935083A	24,000	D4299036	12,000	E849992A	12,000
907242314	12,000	B103754	12,000	D4517769	12,000	E8827714	12,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
E8887423	12,000	H3872051	12,000	IS4273726	12,000	IS8058484	12,000
E8974016	12,000	H3915982	12,000	IS4281735	12,000	IS8153269	12,000
E9023694	12,000	H407273	24,000	IS4335373	12,000	IS8155816	12,000
E9639148	24,000	H4195142	12,000	IS4374675	12,000	IS8169980	12,000
G0326703	12,000	H4315407	12,000	IS4420610	12,000	IS8210370	12,000
G0631026	12,000	H4330732	12,000	IS4636635	12,000	IS8214119	12,000
G0701121	12,000	H4537507	12,000	IS4688298	12,000	IS8215361	12,000
G0734410	12,000	H4574259	12,000	IS4955486	12,000	IS8240749	12,000
G0838240	12,000	H4639903	12,000	IS4990262	12,000	IS8290661	12,000
G1252215	12,000	H4713089	12,000	IS5106791	12,000	IS8306107	12,000
G1455124	12,000	H4814586	12,000	IS5123784	12,000	IS8343873	12,000
G1815678	12,000	IS1065984	12,000	IS5252267	12,000	IS8376025	12,000
G2492899	12,000	IS1116647	24,000	IS5256583	12,000	IS8444248	12,000
G258260A	12,000	IS1291834	12,000	IS5258560	12,000	IS8445067	12,000
G2600691	12,000	IS1326690	12,000	IS5301189	12,000	IS8584911	12,000
G2682159	12,000	IS1688294	12,000	IS5315183	12,000	IS8675397	12,000
G272045	12,000	IS1753699	12,000	IS5350822	12,000	IS8676567	12,000
G2960507	12,000	IS1783094	12,000	IS5532415	12,000	IS8678377	12,000
G355846A	12,000	IS1795230	12,000	IS5660951	12,000	IS8749872	12,000
G374476A	12,000	IS1824156	12,000	IS5681365	12,000	IS8782953	12,000
G37632340	12,000	IS1846059	12,000	IS5708702	12,000	IS8877166	24,000
G3992089	12,000	IS1895241	12,000	IS5747180	12,000	IS8890739	12,000
G4024914	12,000	IS2131879	12,000	IS5860531	12,000	IS8900812	12,000
G4223712	12,000	IS2139997	12,000	IS5866791	12,000	IS8966420	12,000
G4296809	12,000	IS2154086	12,000	IS5872740	12,000	IS8974291	12,000
G4400428	12,000	IS2191076	12,000	IS6040443	24,000	IS8981863	12,000
G4449540	12,000	IS2291006	12,000	IS6081038	12,000	IS8998637	12,000
G4538659	12,000	IS2425542	12,000	IS6145882	12,000	IS9255251	12,000
G46004122	12,000	IS2543376	12,000	IS6165001	12,000	IS9306183	12,000
G4609858	36,000	IS2633397	12,000	IS6280449	24,000	IS9390022	12,000
G4650254	12,000	IS2652605	12,000	IS6362665	12,000	IS9455824	12,000
G49273022	12,000	IS2697859	12,000	IS6376036	12,000	IS9637174	12,000
G5021153	12,000	IS2774768	12,000	IS6416502	12,000	IS9640102	12,000
G5064812	12,000	IS2860051	12,000	IS6494614	12,000	IS9734059	12,000
G5192624	12,000	IS2880064	12,000	IS6534842	12,000	IS9829446	12,000
G5269791	12,000	IS2900551	12,000	IS6538631	12,000	IS9973396	12,000
G5621053	12,000	IS2901284	12,000	IS6713882	12,000	IS9979692	12,000
G5886790	12,000	IS2927481	12,000	IS6735033	12,000	J12186073	12,000
G6053164	12,000	IS2941247	12,000	IS6922834	12,000	K012772	12,000
G6133583	12,000	IS2952430	12,000	IS6991022	12,000	K019526A	12,000
G6181502	12,000	IS2985361	12,000	IS7003315	12,000	K0766399	36,000
G6297926	12,000	IS3036925	12,000	IS7045050	12,000	K1062808	12,000
G6322165	12,000	IS3048336	12,000	IS7059340	12,000	K1128787	12,000
G6330311	12,000	IS3147680	12,000	IS7125023	12,000	K114889	12,000
G6408760	12,000	IS3370341	12,000	IS7175579	12,000	K120959	12,000
G655169	12,000	IS3379200	12,000	IS7191182	12,000	K120974	12,000
G716034	12,000	IS3430518	12,000	IS7257611	12,000	K1226436	12,000
G8031575	12,000	IS3466934	12,000	IS7272155	12,000	K155950	60,000
G8094747	12,000	IS3517607	12,000	IS7387727	12,000	K172021A	12,000
G813655	24,000	IS3517630	12,000	IS7398068	12,000	K197378	12,000
G8217849	24,000	IS3749406	24,000	IS7426858	12,000	K2003678	12,000
G9011179	12,000	IS3793481	12,000	IS7506985	12,000	K2153858	12,000
H0245595	12,000	IS3841970	12,000	IS7549736	12,000	K2459671	12,000
H0709273	12,000	IS3869870	12,000	IS7613673	12,000	K299296	12,000
H090668	12,000	IS3971685	12,000	IS7794866	12,000	K321898	24,000
H1416237	12,000	IS3999720	12,000	IS7890049	12,000	K323142	12,000
H340944	24,000	IS4011357	12,000	IS7941711	12,000	K3253929	12,000
H3747567	12,000	IS4031251	12,000	IS7948267	12,000	K3337774	12,000
H3777822	24,000	IS4051251	12,000	IS8015336	12,000	K334703	12,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
K3399664	12,000	M6964538	12,000	R8317142	12,000	Y344918A	72,000
K3414450	12,000	OS182450	12,000	R8373050	12,000	Y4058729	12,000
K3507076	12,000	OS187330	12,000	R875187A	12,000	Y5366915	12,000
K3531279	12,000	P0366777	12,000	R9327079	12,000	Y5533838	12,000
K3552918	12,000	P036879	12,000	R967540	24,000	Y6104663	12,000
K3556786	12,000	P0430319	12,000	T12061971	12,000	Z007742A	12,000
K3679721	12,000	P0468219	12,000	V010761	12,000	Z0469824	12,000
K3733602	36,000	P0973916	12,000	V0118346	12,000	Z0588491	12,000
K3743209	12,000	P1525933	12,000	V014932	12,000	Z0641481	72,000
K3783693	12,000	P1735997	12,000	V0289337	12,000	Z0701069	12,000
K3825914	252,000	P2385272	24,000	V029309	12,000	Z076234-3	12,000
K3856143	12,000	P298643	12,000	V0310042	24,000	Z1162048	12,000
K3910504	24,000	P307135	12,000	V0396109	24,000	Z1250818	12,000
K412127	12,000	P3321162	12,000	V0432296	12,000	Z1609549	12,000
K4497341	12,000	P3825551	12,000	V0447129	12,000	Z1639391	12,000
K4505174	24,000	P3880226	12,000	V048008	24,000	Z1790235	12,000
K4774930	12,000	P488201	12,000	V0555681	12,000	Z1812441	12,000
K482248A	12,000	P5643205	12,000	V0924334	24,000	Z1926048	12,000
K4945328	12,000	P6005261	36,000	V1009001	12,000	Z2024536	12,000
K5346061	12,000	P7519293	12,000	V1119923	12,000	Z2241405	12,000
K5349311	12,000	P756549A	12,000	V1148273	24,000	Z2286166	12,000
K6054269	12,000	P783203A	12,000	V1148281	36,000	Z2306604	12,000
K6112137	12,000	P7844372	12,000	V1312774	12,000	Z2576547	24,000
K644776	12,000	P8360905	12,000	V1312782	12,000	Z2579392	12,000
K668181	24,000	P8564195	48,000	W04075005	12,000	Z2777089	12,000
K6839606	12,000	P8944672	12,000	W26404314	12,000	Z2834155	12,000
K6876269	12,000	P9526238	12,000	W38379724	12,000	Z2916127	12,000
K6905374	12,000	P9671971	12,000	W43334973	12,000	Z3198759	12,000
K6906532	12,000	P9859571	12,000	W45072064	12,000	Z3247601	12,000
K697464	12,000	P9962410	12,000	W49399700	12,000	Z3250572	12,000
K7089562	12,000	PN28001	24,000	W60923198	12,000	Z3315593	12,000
K731503	12,000	PN28081	12,000	W65241345	12,000	Z341706A	12,000
K7362773	12,000	PN28241	12,000	W65409391	12,000	Z347246A	12,000
K7562004	12,000	PN28243	12,000	X12037494	12,000	Z3512240	24,000
K7667361	12,000	Q20291073	12,000	Y0025958	12,000	Z3670393	12,000
K7755120	12,000	R018849	12,000	Y010940A	12,000	Z3760104	12,000
K777367	12,000	R038186	12,000	Y0254035	12,000	Z3835147	12,000
K8455465	12,000	R2645865	12,000	Y0500524	12,000	Z3949096	12,000
K8467684	12,000	R3039578	24,000	Y0796954	12,000	Z402001	12,000
K8486255	12,000	R3115509	12,000	Y0971268	12,000	Z4197365	12,000
K8685169	12,000	R3115517	12,000	Y1005535	12,000	Z4203705	12,000
K8825084	12,000	R3179833	12,000	Y1030866	12,000	Z4220200	12,000
K889636	12,000	R339058	12,000	Y1037933	12,000	Z4224834	12,000
K899154	24,000	R3694703	12,000	Y1079075	12,000	Z4413823	12,000
K914680	12,000	R3805084	24,000	Y1117155	12,000	Z4417543	12,000
K9200282	12,000	R3927155	12,000	Y12053034	12,000	Z4467192	12,000
K9208151	12,000	R3949930	12,000	Y1329942	12,000	Z4721129	12,000
K9277412	12,000	R4077341	12,000	Y1353452	12,000	Z4738412	12,000
K943416A	12,000	R4907948	12,000	Y157372A	12,000	Z480685A	12,000
K9771549	12,000	R4912631	12,000	Y1665497	12,000	Z5025029	12,000
K9860142	12,000	R551673A	12,000	Y1820360	12,000	Z5154988	12,000
M0341490	12,000	R5727943	12,000	Y1879799	12,000	Z5226091	12,000
M0982755	12,000	R5833689	12,000	Y1945074	12,000	Z5261679	36,000
M2509941	12,000	R5855410	12,000	Y1990061	12,000	Z536768A	12,000
M2990666	12,000	R6025292	24,000	Y2228783	12,000	Z5415951	12,000
M3692499	12,000	R6171329	12,000	Y2244207	12,000	Z5535930	12,000
M4085464	24,000	R6171515	12,000	Y252269A	12,000	Z5593868	12,000
M4174866	12,000	R6322920	12,000	Y2627580	12,000	Z6305696	12,000
M6098741	12,000	R6910156	12,000	Y2945280	12,000	Z6491511	12,000

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
Z6525645	12,000						
Z6559906	12,000						
Z6588531	12,000						
Z6641793	12,000						
Z6734392	12,000						
Z6866795	12,000						
Z6870911	24,000						
Z7003324	12,000						
Z7049839	12,000						
Z7269952	12,000						
Z7400552	12,000						
Z7432195	12,000						
Z7433191	12,000						
Z7599855	12,000						
Z7610638	12,000						
Z763264A	72,000						
Z7707356	12,000						
Z7715626	12,000						
Z815864A	12,000						
Z8290238	12,000						
Z8300810	12,000						
Z8399434	12,000						
Z8622435	12,000						
Z8880221	12,000						
Z9096389	12,000						
Z9125850	12,000						
Z919626A	12,000						
Z9229184	12,000						
Z9248499	12,000						
Z9297481	24,000						
Z9523945	12,000						
Z9718282	12,000						
Z982150	12,000						

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms or through the **HK eIPO White Form** service and have provided all information required by their Application Forms, and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 January 2018 or such other date as notified by the Company. Applicants being individuals who are eligible for personal collection cannot authorise any other person(s) to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the respective corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or through **HK eIPO White Form** Service who have applied for less than 1,000,000 Public Offer Shares, or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form by ordinary post at their own risks on Monday, 15 January 2018.

Wholly or partially successful applicants on **YELLOW** Application Form will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Form on Monday, 15 January 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants who have applied Employee Reserved Shares on **PINK** Application Forms, their refund cheques and Share certificates will be sent to the Company on Monday, 15 January 2018 and the Company will arrange for onward transmission to you.

Share certificate(s) for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Monday, 15 January 2018, or, on any other date determined by HKSCC or HKSCC Nominees. Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.



Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 15 January 2018 or such other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant's stock accounts, the applicant may check the new account balance (and the amount of refund payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 January 2018 or such other date as notified by the Company.

Refund cheques in respect of wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Public Offer Shares by using **WHITE** or **YELLOW** Application Forms, and the refund cheques which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risks on Monday, 15 January 2018.

Applicants who have applied through the **HK eIPO White Form** Service and paid the application monies from a single bank account, refund monies (if any) will be despatched to that bank account in the form of e-Auto Refund payment instructions. Applicants who have applied through **HK eIPO White Form** Service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **HK eIPO White Form** application instructions in the form of refund cheque(s) by ordinary post and at their own risks on Monday, 15 January 2018.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Monday, 15 January 2018.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Tuesday, 16 January 2018, provided that the Share Offer has become unconditional and the rights of termination described in the sections headed “Underwriting — Underwriting arrangements and expenses — The Public Offer — Grounds for termination” and “Underwriting — Underwriting arrangements and expenses — The Placing — Placing Underwriting Agreement” in the Prospectus have not been exercised. The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

## **PUBLIC FLOAT**

Immediately following the completion of the Share Offer, no less than 25% of the total issued Shares will be held by the public in compliance with the requirements under Rule 11.23(7) of the GEM Listing Rules.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. (Hong Kong time) on Tuesday, 16 January 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Tuesday, 16 January 2018. The Shares will be traded in board lots of 12,000 Shares each. The stock code of the Shares is 8493.

By order of the Board  
**Dragon King Group Holdings Limited**  
**Lee Ching Nung Angel**  
*Chairman*

Hong Kong, 15 January 2018

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wong Wing Chee, Ms. Lee Ching Nung Angel and Mr. Wong Wing Hong; and three independent non-executive Directors, namely Mr. Chang Cheuk Cheung Terence, Mr. Lin Zhisheng and Mr. Kwong Ping Man.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement and a copy of the Prospectus will remain on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk), and in the case of the announcement, on the “Latest Company Announcements” page for at least 7 days from the day of its posting. This announcement and a copy of the Prospectus will also be published on the Company’s website at [www.dragonkinggroup.com](http://www.dragonkinggroup.com).*