

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: 20171013-I17025-0003

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Company name: Dragon King Group Holdings Limited

Stock code (ordinary shares): 8493

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 January 2018.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 January 2018

Name of Sponsor(s): Frontpage Capital Limited

Names of directors: <i>(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)</i>	Executive:	Ms. Lee Ching Nung Angel (Chairman) Mr. Wong Wing Chee Mr. Wong Wing Hong
	Independent Non-Executive:	Mr. Kwong Ping Man Mr. Lin Zhisheng Mr. Chang Cheuk Cheung Terence

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Percentage of Shareholding (%)	Number of Shares
	Million Edge Developments Limited ("Million Edge")	40.2%	578,880,000
	Mr. Wong Wing Chee	40.2%	578,880,000 (Note 1)
	Good Vision Limited ("Good Vision")	16.5%	237,600,000
	Hong Kong Tang Palace Food & Beverage Group Company Limited ("Tang Palace BVI")	16.5%	237,600,000 (Note 2)
	Tang Palace (China) Holdings Limited ("Tang Palace (China)")	16.5%	237,600,000 (Note 3)
	Mr. Chan Man Wai ("Mr. Chan")	16.5%	237,600,000 (Note 4)

Note 1: These 578,880,000 Shares are held by Million Edge. Mr. Wong Wing Chee beneficially owns 100% of the issued share capital of Million Edge. Mr. Wong Wing Chee is deemed, or taken to be, interested in all the Shares held by Million Edge for the purpose of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "SFO"). Mr. Wong Wing Chee is the sole director of Million Edge.

Note 2: These 237,600,000 Shares are held by Good Vision. Tang Palace BVI beneficially owns 100% of the issued share capital of Good Vision. Tang Palace BVI is deemed, or taken to be, interested in all the Shares held by Good Vision for the purpose of the SFO. Mr. Chan is the sole director of Good Vision.

Note 3: Tang palace (China) beneficially owns the entire issued share capital of Tang Palace BVI. Therefore, Tang Palace (China) is deemed, or taken to be, interested in all the Shares in which Tang Palace BVI is interested for the purpose of the SFO.

Note 4: Mr. Chan either directly or through Best Active Investments Limited ("Best Active", a company wholly-owned by him) holds a total of 33.85% of the total issued share capital of Tang Palace (China). As such, Mr. Chan controls more than one-third of the voting rights of Tang Palace (China) and is deemed to be interested in its interests in the Company by virtue of the SFO. Mr. Chan is the sole director of Best Active.

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Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

P.O. Box 1350
Clifton House
75 Fort Street
Grand Cayman
KY1-1108
Cayman Islands

Head office and principal place of business:

Office A
20th Floor, TG Place
10 Shing Yip Street
Kwun Tong
Kowloon
Hong Kong

Web-site address (if applicable):

www.dragonkinggroup.com

Share registrar:

Principal share registrar and transfer office in the Cayman Islands:

Estera Trust (Cayman) Limited
P.O. Box 1350
Clifton House
75 Fort Street
Grand Cayman
KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office:

Tricor Investor Services Limited
Level 22
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors:

Ernst & Young
22nd Floor, CITIC Tower
1 Tim Mei Avenue
Central
Hong Kong

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B. Business activities

The Company is a Cantonese full-service restaurant group operating Cantonese cuisine restaurants which focus on providing quality food and services and comfortable dining environment to customers.

C. Ordinary shares

Number of ordinary shares in issue: 1,440,000,000 Shares

Par value of ordinary shares in issue: HK\$0.01 per Share

Board lot size (in number of shares): 12,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Signed:

Executive Director
Lee Ching Nung Angel

Executive Director
Wong Wing Chee

Executive Director
Wong Wing Hong

Independent Non-Executive Director
Kwong Ping Man

Independent Non-Executive Director
Lin Zhisheng

Independent Non-Executive Director
Chang Cheuk Cheung Terence

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*