

Please use this form if you are an Eligible Employee of Dragon King Group Holdings Limited or any of its subsidiaries  
如閣下為龍皇集團控股有限公司或其任何附屬公司之合資格僱員，請使用本表格

Staple your  
payment  
here  
請將股款  
緊釘在此

This Application Form uses the same terms as defined in the prospectus of Dragon King Group Holdings Limited (the “Company”) dated 29 December 2017 (the “Prospectus”). 本申請表格所用詞彙與龍皇集團控股有限公司(「本公司」)於二零一七年十二月二十九日刊發的招股章程(「招股章程」)所界定者具有相同涵義。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Offer Shares in any jurisdiction other than Hong Kong. The Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外任何司法權區的出售要約或游說購買任何發售股份的要約。若無根據美國證券法登記或豁免登記，則發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內，概不得發送、派發或複製(不論以任何方式，亦不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection” in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong. Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程附錄六「送呈香港公司註冊處處長及備查文件」一節所述其他文件已送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。

## Dragon King Group Holdings Limited 龍皇集團控股有限公司

(incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

Stock code : 8493

股份代號 : 8493

Maximum Offer Price : HK\$0.26 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund)

最高發售價：每股發售股份0.26港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須在申請時以港元繳足，多繳股款可予退還)

**You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.** 招股章程尚有關於申請程序的其他資料，因此本申請表格應與招股章程一併閱讀。

### Application Form 申請表格

To: Dragon King Group Holdings Limited  
Lead Manager  
Public Offer Underwriter

致：龍皇集團控股有限公司  
牽頭經辦人  
公開發售包銷商

### Applicants' declaration

I agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

### 申請人聲明

本人同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填交本申請表格的效用」一節。

**Warning: Only one application may be made for the benefit of any person.** Please refer to the last two bullets of “Effect of completing and submitting this Application Form” section.

**警告：**閣下僅限為任何人士的利益提出一次認購申請。請參閱「填交本申請表格的效用」一節最後兩點。

**Please use this form if you are an Eligible Employee of Dragon King Group Holdings Limited or any of its subsidiaries**  
**如閣下為龍皇集團控股有限公司或其任何附屬公司之合資格僱員，請使用本表格**

Signed by the applicant:  
由申請人簽署：

Date: 日期： ..... / ..... / .....  
D 日 M 月 Y 年

Number of Employee Reserved Shares applied for (not more than 3,600,000 shares — please see section overleaf headed “How to make your application”) 申請僱員預留股份數目(不超過3,600,000股股份，請參閱背頁「申請手續」一節)

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Total amount 總額

HK\$	港元
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Name in English 英文姓名／名稱

Family name 姓氏名稱	Forename(s) 名字
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Name in Chinese 中文姓名／名稱

Family name 姓氏名稱	Forename(s) 名字
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Position in the Company or any of its subsidiaries in English  
於本公司或其任何附屬公司的職位(以英文填寫)

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Hong Kong Identity Card No./Passport No.\* (Please delete as appropriate) 香港身份證號碼／護照號碼\*(請刪除不適用者)

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Hong Kong address in English and telephone no. 香港地址(以英文填寫)及電話號碼

Telephone No. 電話號碼

Please see the sections overleaf headed “If your application for Employee Reserved Shares is successful (in whole or in part)” and “Refund of your application monies” for details of when, where and how to collect your share certificate (where applicable) and/or refund cheque (if any). 有關領取股票(如適用)及/或退款支票(如有)的時間、地點及手續詳情，請參閱背頁「如閣下成功申請認購僱員預留股份(全部或部分)」及「退回申請股款」兩節。

- \* (1) To be completed by an individual applicant who is an Eligible Employee only. You must provide your Hong Kong Identity Card number or passport number. Your Hong Kong Identity Card number/passport number will be transferred to a third party for checking the Application Form's validity. 只限為合資格僱員之個人申請人填寫。閣下須填寫香港身份證號碼或護照號碼。香港身份證號碼／護照號碼將轉交第三方以核實申請表格是否有效。
- (2) Part of the Hong Kong Identity Card number/passport number of you may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque. 退款支票(如有)上會印有閣下的香港身份證號碼／護照號碼的一部分。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼／護照號碼。

ADDRESS LABEL 地址標貼 (Please repeat your name(s) and address in Hong Kong in BLOCK letters 請用正楷再次填寫姓名／名稱及香港地址)

Name 姓名
Address 地址

For Bank use 此欄供銀行使用
For Company use 此欄供公司使用

Cheque/Banker's cashier order number 支票／銀行本票號碼

Name of bank on which cheque/Banker's cashier order is drawn (see “How to make your application” section) 兌現支票／銀行本票的銀行名稱(見「申請手續」一節)

樣版

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Sample

Please use this form if you are an Eligible Employee of Dragon King Group Holdings Limited or any of its subsidiaries

## How to make your application

- Use the table below to calculate how much you must pay. Your application must be for a minimum of 12,000 Employee Reserved Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF EMPLOYEE RESERVED SHARES OF DRAGON KING GROUP HOLDINGS LIMITED (HK\$0.26 PER EMPLOYEE RESERVED SHARE) THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Employee Reserved Shares applied for	Amount payable on application HK\$	No. of Employee Reserved Shares applied for	Amount payable on application HK\$	No. of Employee Reserved Shares applied for	Amount payable on application HK\$	No. of Employee Reserved Shares applied for	Amount payable on application HK\$
12,000	3,151.44	108,000	28,362.96	600,000	157,572.01	3,000,000	787,860.06
24,000	6,302.88	120,000	31,514.40	720,000	189,086.41	3,600,000*	945,432.07
36,000	9,454.32	180,000	47,271.60	840,000	220,600.82		
48,000	12,605.76	240,000	63,028.80	960,000	252,115.22		
60,000	15,757.20	300,000	78,786.01	1,080,000	283,629.62		
72,000	18,908.65	360,000	94,543.21	1,200,000	315,144.02		
84,000	22,060.08	420,000	110,300.41	1,800,000	472,716.04		
96,000	25,211.52	480,000	126,057.61	2,400,000	630,288.05		
						* Maximum number of Employee Reserved Shares you may apply for.	

- Complete the form in English and sign it. Only written signatures will be accepted (and not by way of personal chop).

**Please use this form if you are an Eligible Employee of Dragon King Group Holdings Limited or any of its subsidiaries**

3. Staple your cheque or banker's cashier order to the form. Each application for the Employee Reserved Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

<b>The cheque must:</b>	<b>The banker's cashier order must:</b>
<ul style="list-style-type: none"><li>• be in Hong Kong dollars;</li><li>• not be post-dated;</li><li>• be made payable to <b>“Ting Hong Nominees Limited — Dragon King Public Offer”</b>;</li><li>• be crossed <b>“Account Payee Only”</b>;</li></ul>	
<ul style="list-style-type: none"><li>• be drawn on your Hong Kong dollar bank account in Hong Kong; and</li><li>• show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name.</li></ul>	<ul style="list-style-type: none"><li>• be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name.</li></ul>

4. Tear off the Application Form, fold it once and deposit it in the collection point located at the Company's head office at Unit A, 20th Floor, TG Place, 10 Shing Yip Street, Kwun Tong, Kowloon, Hong Kong.
5. Your Application Form can be lodged at these times:

**Friday, 29 December 2017 — 9:00 a.m. to 5:00 p.m.**  
**Saturday, 30 December 2017 — 9:00 a.m. to 1:00 p.m.**  
**Tuesday, 2 January 2018 — 9:00 a.m. to 5:00 p.m.**  
**Wednesday, 3 January 2018 — 9:00 a.m. to 12:00 noon**

6. The latest time for lodging your application is 12:00 noon on Wednesday, 3 January 2018. The application lists will be open between 11:45 a.m. and 12:00 noon on Thursday, 4 January 2018, subject only to the weather conditions, as described in “10. Effect of Bad Weather on the Opening of the Application Lists” in the section headed “How to Apply for Public Offer Shares and Employee Reserved Shares” in the Prospectus.

如閣下為龍皇集團控股有限公司或其任何附屬公司之合資格僱員，請使用本表格

### 申請手續

1. 使用下表計算閣下應付的款項。閣下申請認購的股數須至少為12,000股僱員預留股份，並為下表所列的其中一個數目，否則恕不受理。

龍皇集團控股有限公司 (每股僱員預留股份0.26港元) 可供申請認購僱員預留股份數目及應繳款項							
申請認購的 僱員預留 股份數目	申請時 應繳股款 港元	申請認購的 僱員預留 股份數目	申請時 應繳股款 港元	申請認購的 僱員預留 股份數目	申請時 應繳股款 港元	申請認購的 僱員預留 股份數目	申請時 應繳股款 港元
12,000	3,151.44	108,000	28,362.96	600,000	157,572.01	3,000,000	787,860.06
24,000	6,302.88	120,000	31,514.40	720,000	189,086.41	3,600,000*	945,432.07
36,000	9,454.32	180,000	47,271.60	840,000	220,600.82		
48,000	12,605.76	240,000	63,028.80	960,000	252,115.22		
60,000	15,757.20	300,000	78,786.01	1,080,000	283,629.62		
72,000	18,908.65	360,000	94,543.21	1,200,000	315,144.02		
84,000	22,060.08	420,000	110,300.41	1,800,000	472,716.04		
96,000	25,211.52	480,000	126,057.61	2,400,000	630,288.05		

2. 以英文填妥及簽署表格。只接納親筆簽名(不得以個人印章代替)。

如閣下為龍皇集團控股有限公司或其任何附屬公司之合資格僱員，請使用本表格

3. 閣下須將支票或銀行本票釘於表格上。每份僱員預留股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定，否則有關認購申請將不獲接納：

支票必須：	銀行本票必須：
<ul style="list-style-type: none"><li>以港元開出；</li><li>不得為期票；</li><li>註明抬頭人為「鼎康代理人有限公司—龍皇公開發售」；</li><li>劃線註明「只准入抬頭人賬戶」；</li></ul>	
<ul style="list-style-type: none"><li>從閣下在香港的港元銀行賬戶中開出；及</li><li>顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與閣下姓名／名稱相同。</li></ul>	<ul style="list-style-type: none"><li>須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下姓名／名稱。銀行本票所示姓名／名稱須與閣下姓名／名稱相同。</li></ul>

4. 請撕下申請表格，對摺一次，然後將申請表格遞交至本公司總辦事處（地址為香港九龍觀塘成業街10號電訊一代廣場20樓A室。

5. 閣下可於下列時間遞交申請表格：

二零一七年十二月二十九日(星期五) — 上午九時正至下午五時正  
二零一七年十二月三十日(星期六) — 上午九時正至下午一時正  
二零一八年一月二日(星期二) — 上午九時正至下午五時正  
二零一八年一月三日(星期三) — 上午九時正至中午十二時正

6. 閣下遞交申請的最後時間為二零一八年一月三日(星期三)中午十二時正。本公司將於二零一八年一月四日(星期四)上午十一時四十五分至中午十二時正辦理申請登記，惟須視乎當日的天氣情況而定(詳見招股章程「如何申請公開發售股份及僱員預留股份」一節「10.惡劣天氣對辦理申請登記的影響」)。

# Dragon King Group Holdings Limited

(incorporated in the Cayman Islands with limited liability)

## SHARE OFFER

### Conditions of your application

#### A. Who can apply

1. You must be 18 years of age or older and must have a Hong Kong address.
2. You must be a holder of a Hong Kong Identity Card.
3. You can apply for Employee Reserved Shares if you are outside the United States and are not a United States person (as defined in Regulation S) and are not a natural person of the PRC (except qualified domestic institutional investors).
4. You must be an **Eligible Employee** of the Group.
5. You must apply as an individual. Joint applications will not be accepted.
6. You cannot apply for Employee Reserved Shares if:
  - you are an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
  - you are a Director or chief executive of the Company and/or any of its subsidiaries;
  - you are a close associate (as defined in the GEM Listing Rules) of any of the above;
  - you are a connected person (as defined in the GEM Listing Rules) of the Company, or a person who will become a connected person of the Company immediately upon the completion of the Share Offer; or
  - you have been allocated or have applied for any Placing Shares or otherwise participate in the Placing.

#### B. Lodge only one application for your benefit

Multiple applications or suspected multiple applications will be rejected. All of your applications will be rejected as multiple applications if you make more than one application for Employee Reserved Shares.

Eligible Employees who have applied for Employee Reserved Shares on a **PINK** Application Form may also make an application for Public Offer Shares under the Public Offer on a **WHITE** or **YELLOW** Application Form, or give **electronic application instruction** to HKSCC or the designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form service** ([www.hkeipo.hk](http://www.hkeipo.hk)).

Eligible Employees will receive no preference as to entitlement or allocation in respect of such further application made under the Public Offer.

#### C. Allocation of Employee Reserved Shares

In order to enable Eligible Employees to participate in the Share Offer on a preferential basis as to allocation only, Eligible Employees are being invited to apply for a maximum of 3,600,000 Employee Reserved Shares, subject to the terms and conditions set out in the Prospectus and this Application Form. The Employee Reserved Shares are being offered out of the Public Offer and are not subject to the clawback mechanism as set out in the section headed “Structure and conditions of the Share Offer — the Employee Preferential Offering” in the Prospectus. The Employee Reserved Shares are available for subscription by the Eligible Employees on a preferential basis.

The 3,600,000 Employee Reserved Shares available for application by Eligible Employees on **PINK** Application Form will be allocated to such applicants on a basis to be determined by the Hong Kong Branch Share Registrar based on the level of valid applications received under the Employee Preferential Offering and the number of Employee Reserved Shares validly applied for within each application tier. The allocation basis will be consistent with the allocation basis commonly used in the case of over subscriptions in public offerings in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications. The allocation of Employee Reserved Shares to Eligible Employees will in any event be made on an equitable basis and will not be based on the identity, the seniority, the length of service or the work performance of the Eligible Employees.

In case not all the 3,600,000 Employee Reserved Shares are subscribed for by Eligible Employees, the undersubscribed Employee Reserved Shares will be available for subscription by the public in Hong Kong as Offer Shares for subscription under the Public Offer.

#### D. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you:

- warrant that you are an Eligible Employee;
- undertake to execute all relevant documents and instruct and authorise the Company and/or the Lead Manager (or its agents or nominees), as agent of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Employee Reserved Shares allocated to you in your name as required by the Articles of Association;
- agree to comply with the Articles of Association, the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Companies Law;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read a copy of the Prospectus and have relied only on the information and representations in the Prospectus in making your application and will not rely on any other information or representations, except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Share Offer set out in the Prospectus;
- agree that none of the Company, the Sole Sponsor, the Bookrunner, the Lead Manager, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Share Offer is or will be liable for any information and representations not contained in the Prospectus (and any supplement to the Prospectus);



- undertake and confirm that you have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Placing Shares nor participated in the Placing;
- agree to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving bank, the Sole Sponsor, the Bookrunner, the Lead Manager, the Underwriters, and/or their respective advisers and agents any personal data which any of them may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong are applicable to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Bookrunner, the Lead Manager and the Underwriters, nor any of their respective advisers or officers will breach any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Employee Reserved Shares have not been and will not be registered under the U.S. Securities Act and (ii) you are outside the United States (as defined in Regulation S) when completing this Application Form or are a person described in paragraph (h) (3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Employee Reserved Shares applied for, or any lesser number allocated to you under the application;
- authorise (i) the Company to place your name on the Company's Hong Kong Branch Share Register as the holder of any Employee Reserved Shares allocated to you and (ii) the Company and/or its agents to send any Share certificate(s) and/or any refund cheque(s) to you by ordinary post at your own risk to the address stated on the application, unless you are eligible to collect the Share certificate(s) and/or refund cheque(s) in person;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you on a **PINK** Application Form; and
- understand that the Company and the Lead Manager will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Employee Reserved Shares to you and that you may be prosecuted for making a false declaration.

#### **E. Power of attorney**

If your application is made through an authorised attorney, the Lead Manager may accept or reject your application at its discretion, and on any conditions they think fit, including evidence of the attorney's authority.

#### **F. Determination of Offer Price and allocation of Employee Reserved Shares**

The Offer Price is expected to be fixed on or around Monday, 8 January 2018. Applicants are required to pay the maximum Offer Price of HK\$0.26 for each Employee Reserved Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Lead Manager (for itself and on behalf of the Underwriters) and the Company on or before Tuesday, 9 January 2018, the Share Offer will not proceed and will lapse.

Applications for Employee Reserved Shares will not be processed and no allotment of any Employee Reserved Shares will be made until the application lists close.

The Company expects to announce the final Offer Price, the level of indications of interest in the Share Offer, the level of applications under the Public Offer, and the Employee Preferential Offering and the basis of allocations of the Public Offer and the Employee Reserved Shares on Monday, 15 January 2018 on the websites of the Company at [www.dragonkinggroup.com](http://www.dragonkinggroup.com) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). Results of allocations in the Employee Preferential Offering and the Hong Kong Identity Card/passport numbers of successful applicants will be available on the above websites.

#### **G. If your application for Employee Reserved Shares is successful (in whole or in part)**

Your refund cheque(s) and/or Share certificate(s) will be sent to the Company on Monday, 15 January 2018 and the Company will arrange for onward transmission to you.

#### **H. Refund of your application monies**

If you do not receive any Employee Reserved Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) or the appropriate portion thereof without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in the "14. Despatch/Collection of share certificates and refund monies" in the section headed "How to Apply for Public Offer Shares and Employee Reserved Shares" in the Prospectus.

# 龍皇集團控股有限公司

(於開曼群島註冊成立的有限公司)

## 股份發售

### 申請條件

#### 甲、可提出申請的人士

- 閣下必須年滿18歲且擁有香港地址。
- 閣下必須持有香港身份證。
- 如閣下身處美國境外且並非美國籍人士(定義見S規例)及並非中國自然人(合資格境內機構投資者除外)，則可申請僱員預留股份。
- 閣下必須為本集團的合資格僱員。
- 閣下必須以個人身份申請。聯名申請將不獲受理。
- 閣下如屬下列人士，則不得申請僱員預留股份：
  - 本公司及／或任何其附屬公司股份的現有實益擁有人；
  - 本公司及／或任何其附屬公司董事或最高行政人員；
  - 上述任何人士的緊密聯繫人(定義見創業板上市規則)；
  - 本公司關連人士(定義見創業板上市規則)或緊隨股份發售完成後將成本公司關連人士之人士；或
  - 已獲分配或已申請任何配售股份或以其他方式參與配售。

#### 乙、僅可為閣下本身利益提交一項申請

重複申請或疑屬重複申請概不獲受理。如閣下提出超過一項僱員預留股份申請，則閣下所有申請將被視為重複申請而不獲受理。

合資格僱員如已以粉紅色申請表格申請僱員預留股份，亦可以白色或黃色申請表格或向香港結算或透過網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向指定網上白表服務供應商發出電子認購指示申請公開發售項下的公開發售股份。

合資格僱員於進一步申請認購於公開發售項下提呈發售的股份時在配額或分配方面不會獲優待。

#### 丙、僱員預留股份的分配

為確保合資格僱員僅於分配方面按優先基準參與股份發售，合資格僱員獲邀申請最多3,600,000股僱員預留股份，且受限於招股章程及本申請表格所載條款及條件。僱員預留股份乃自公開發售中撥出以供提呈發售，及不受招股章程「股份發售的架構及條件—僱員優先發售」所載的撥回機制所限。僱員預留股份可供合資格僱員優先認購。

供合資格僱員以粉紅色申請表格申請認購之3,600,000股僱員預留股份將分配予該等申請人，分配基準將由香港股份過戶登記分處按照所接獲根據僱員優先發售作出的有效申請踴躍程度及每個申請組別的有效申請僱員預留股份數目而釐定。分配基準將與在香港進行公開發售時出現超額認購的情況下的普遍適用的分配基準一致，即申請股份數目較少的申請人可獲較高的股份分配百分比。向合資格僱員分配僱員預留股份於任何情況下均將按公平基準進行，而非按照合資格僱員的身份、職級、年資或工作表現釐定。倘合資格僱員並無認購全部3,600,000股僱員預留股份，則認購不足之僱員預留股份將撥入發售股份在香港作公開發售以供公眾認購。

#### 丁、填交本申請表格的效用

一經填妥及遞交本申請表格，即表示閣下：

- 保證閣下為合資格僱員；
- 承諾簽署所有相關文件，並指示及授權本公司及／或牽頭經辦人(或其代理或代名人)為按照組織章程細則的規定為閣下簽署任何文件及代表閣下進行一切必要事宜，將閣下獲分配的任何僱員預留股份以閣下名義登記；
- 同意將遵守本公司組織章程細則、公司條例、公司(清盤及雜項條文)條例及公司法；
- 確認閣下已細閱招股章程及本申請表格所載的條款及條件及申請程序，並同意受其約束；
- 確認閣下已收到及閱覽招股章程，並僅依賴招股章程所載的資料及陳述提出閣下的申請，而並無依賴招股章程任何補充文件以外的任何其他資料或陳述；
- 確認閣下已知悉招股章程所載有關股份發售的限制；
- 同意本公司、獨家保薦人、賬簿管理人、牽頭經辦人、包銷商、其各自的董事、高級職員、員工、夥伴、代理、顧問及參與股份發售的各方均毋須且不會對招股章程(及招股章程的任何補充文件)未有載列的任何資料及陳述負責；

如閣下為龍皇集團控股有限公司或其任何附屬公司之合資格僱員，請使用本表格

- 承諾及確認閣下並無亦不會申請或認購或表示有意申請或認購任何配售股份，亦不會參與配售；
- 同意應本公司、香港股份過戶登記分處、收款銀行、獨家保薦人、賬簿管理人、牽頭經辦人、包銷商及／或其各自的顧問和代理的要求，向彼等披露有關閣下或閣下為其利益而代為提出申請的人士的任何個人資料；
- 若香港境外任何地方的法例適用於閣下的申請，則同意及保證閣下已遵守所有有關法例，及本公司、獨家保薦人、賬簿管理人、牽頭經辦人、包銷商及其各自的顧問和高級職員概不會因接納閣下的購買要約，或閣下在招股章程及本申請表格所載的條款及條件相關的權利及責任所引致的任何行動，而違反香港境外的任何法例；
- 同意閣下的申請一經獲接納，即不得因無意的失實陳述而撤銷；
- 同意閣下的申請將受香港法例規管；
- 聲明、保證及承諾(i)閣下明白僱員預留股份並無亦不會根據美國證券法登記，而(ii)在填寫本申請表格時，閣下身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述的人士；
- 保證閣下所提供的資料真實準確；
- 同意接納所申請數目或根據申請分配予閣下的較少數目的僱員預留股份；
- 授權(i)本公司將閣下的姓名／名稱列入本公司香港股東名冊分冊，作為閣下獲分配的任何僱員預留股份的持有人，及(ii)本公司及／或其代理人以普通郵遞方式按申請所示地址向閣下寄發任何股票及／或任何退款支票，郵誤風險由閣下承擔，惟閣下合資格親身領取股票及／或退款支票除外；
- 聲明及表示此乃閣下為自身的利益以粉紅色申請表格提出及擬提出的唯一申請；及
- 明白本公司及牽頭經辦人在決定是否向閣下分配任何僱員預留股份時將依賴閣下的聲明及陳述，閣下如作出虛假聲明，或會遭檢控。

戊、授權書

如閣下透過授權代理人提出申請，牽頭經辦人可按其認為合適的任何條件(包括出示代理人獲授權證明)酌情接納或拒絕閣下的申請。

己、釐定發售價及僱員預留股份的分配

預期發售價會於二零一八年一月八日(星期一)或前後釐定。申請人須繳付每股僱員預留股份0.26港元的最高發售價，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘若牽頭經辦人(為其及代表包銷商)與本公司於二零一八年一月九日(星期二)或之前仍未能協定發售價，股份發售將不會進行並將告失效。截止登記認購申請前，概不處理僱員預留股份的申請或配發任何僱員預留股份。

本公司預期於二零一八年一月十五日(星期一)在本公司網站[www.dragonkinggroup.com](http://www.dragonkinggroup.com)及聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)公佈最終發售價、股份發售踴躍程度、公開發售及僱員優先發售的認購水平及公開發售股份及僱員預留股份的分配基準。僱員優先發售的分配結果以及獲接納申請人的香港身份證號碼／護照號碼亦會於上述網站公佈。

庚、如閣下成功申請認購僱員預留股份(全部或部分)

閣下的退款支票及／或股票將於二零一八年一月十五日(星期一)寄至本公司，本公司將安排轉交閣下。

辛、退回申請股款

若閣下未獲分配任何僱員預留股份或申請僅部分獲接納，本公司將不計利息退回閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)或相應部份的申請股款。如發售價低於最高發售價，本公司將不計利息退回多收申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

有關退款程序載於招股章程「如何申請公開發售股份及僱員預留股份」中「14.發送／領取股票及退回股款」一節。

## Personal Data

### Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Shares, of the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Employee Reserved Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the securities holders may be used, held, processed and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Employee Reserved Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the securities' holders will be kept confidential but the Company and the Hong Kong Branch Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company's appointed agents such as financial advisers, receiving banks and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Branch Share Registrar in connection with their respective business operations;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

#### 4. Retention of personal data

The Company and the Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to the Company, at its registered address disclosed in the section headed "Corporate Information" in the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

**By signing this Application Form, you agree to all of the above.**

## 個人資料

### 個人資料收集聲明

此項個人資料收集聲明是向股份的申請人和持有人說明有關本公司及其香港股份過戶登記分處有關個人資料和香港法例第486章個人資料(私隱)條例(「條例」)方面的政策和慣例。

#### 1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記分處的服務時，必須向本公司或其代理人及香港股份過戶登記分處提供準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或香港股份過戶登記分處無法落實轉讓或以其他方式提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下成功申請的僱員預留股份及／或寄發閣下應得的股票及／或退款支票。證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記分處。

#### 2. 目的

證券持有人的個人資料可以任何方式被採用、持有、處理及／或保存，以作下列用途：

- 處理閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈僱員預留股份的分配結果；
- 遵守香港及其他地區的適用法例及規例；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股及紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和股東資料；
- 披露有關資料以便作出權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及香港股份過戶登記分處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。

#### 3. 轉交個人資料

本公司及香港股份過戶登記分處所持有關證券持有人的個人資料將會保密，但本公司及香港股份過戶登記分處可以在為達到上述任何目的之必要情況下，向下列任何人士披露或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理人，如財務顧問、收款銀行及海外主要股份過戶登記處；
- 如證券申請人要求將證券存於中央結算系統、香港結算或香港結算代理人；彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港股份過戶登記分處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管機關或政府部門或法例、規則或法規規定的其他人士；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

#### 4. 個人資料的保留

本公司及香港股份過戶登記分處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

#### 5. 查閱和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記分處是否持有其個人資料，並有權索取該資料的副本並更正任何不準確資料。本公司和香港股份過戶登記分處有權就處理該等要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向香港股份過戶登記分處的個人資料私隱事務主任提出。

閣下簽署申請表格，即表示同意上述各項。

樣版

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