
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Dragon King Group Holdings Limited (the “Company”), you should at once hand this circular with the enclosed form of proxy to the purchaser or the transferee or to the bank, licensed securities dealer or other agent through whom the sale was effected for transmission to the purchaser(s) or transferee(s).

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Dragon King Group Holdings Limited
龍皇集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8493)

**SUPPLEMENTAL CIRCULAR IN RELATION TO
THE RE-ELECTION OF RETIRING DIRECTORS
AND
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

This supplemental circular should be read together with the circular of the Company dated 31 March 2021 and the notice convening the annual general meeting (“AGM”) of the Company to be held at Dragon Gown Restaurant, which is located at Shop Nos. 2C and 2D, 2/F, Sun Hung Kai Centre, 30 Harbour Road, Wanchai, Hong Kong, on Friday, 7 May 2021 at 3:00 p.m..

A supplemental notice of the AGM is set out on pages 11 to 12 of this supplemental circular. A second form of proxy (the “Second Proxy Form”) is also enclosed with this supplemental circular. Whether or not you are able to attend the AGM, you are requested to complete the Second Proxy Form in accordance with the instructions printed thereon and return the same to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof (as the case may be). Completion and return of the Second Proxy Form will not preclude you from subsequently attending and voting in person at the AGM or any adjournment thereof if you so wish (as the case may be).

This circular will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for 7 days from the date of its posting. This circular will also be posted on the Company’s website at www.dragonkinggroup.com.

PRECAUTIONARY MEASURES FOR THE AGM

In view of the ongoing novel coronavirus (COVID-19) outbreak, mass gatherings would potentially impose a significant risk in terms of the spread of the virus. For the safety of the Shareholders, staff and stakeholders, **the Company encourages Shareholders, instead of attending the AGM in person, to appoint the chairman of the AGM as their proxy to vote on the relevant resolutions at the AGM**, by completing and returning the Second Proxy Form accompanying the Annual Report 2020 in accordance with the instructions printed thereon.

Shareholders and other persons attending the AGM should note that, consistent with the government guidelines for the prevention and control of COVID-19, the Company will implement precautionary measures to reduce the risk of contracting and spreading of COVID-19 at the AGM, including:

- (a) Compulsory body temperature check will be conducted for every attendee at the entrance of the AGM venue. Any person with a body temperature of over 37.3 degrees Celsius will not be admitted to the AGM venue;
- (b) Every attendee is required to wear surgical face mask throughout the meeting, any person not wearing surgical face mask will not be permitted access to the AGM venue;
- (c) Following the tightened requirements, the number of attendees inside the AGM venue, who will be physically attending the AGM, will not be more than 20 persons, which include Shareholders (in person or by proxy) and supporting staff for the AGM. Shareholders and/or their proxies will be admitted into the AGM venue on a “first-come-first-served” basis;
- (d) Attendees may be asked if (i) he/she has travelled outside of Hong Kong within 14 days immediately before the AGM; (ii) he/she is subject to any HKSAR Government prescribed quarantine requirement; and (iii) he/she has any flu-like symptoms or close contact with any person under quarantine or with recent travel history. Any person who responds positively to any of these questions will be denied entry into the AGM venue and will not be allowed to attend the AGM;
- (e) No refreshment will be served;
- (f) Hand sanitizer will be available at the entrance of the venue; and
- (g) Other safe distancing measures as appropriate.

The Company seeks the understanding and cooperation of all Shareholders to minimise the risk of spreading COVID-19.

22 April 2021

CHARACTERISTICS OF GEM OF THE STOCK EXCHANGE

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board and no assurance is given that there will be a liquid market in the securities traded on GEM.

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LETTER FROM THE BOARD



Dragon King Group Holdings Limited

龍皇集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8493)

Executive Directors:

Ms. Lee Ching Nung Angel (*Chairlady*)
Mr. Wong Wing Chee (*Chief Executive Officer*)
Mr. Wong Wing Hong
Mr. Chan Ko Cheung

Registered Office:

Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Independent non-executive Directors:

Mr. Lee Yiu Keung
Mr. Lin Zhisheng
Ms. Leung Hoi Ki

Headquarters and Principal Place of

Business in Hong Kong:

Office A
20th Floor, TG Place
10 Shing Yip Street
Kwun Tong, Kowloon
Hong Kong

22 April 2021

To the Shareholders

Dear Sir/Madam,

**SUPPLEMENTAL CIRCULAR IN RELATION TO
THE RE-ELECTION OF RETIRING DIRECTORS
AND
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

INTRODUCTION

This supplemental circular should be read together with the circular of the Company dated 31 March 2021 (the “**Circular**”) which contains, *inter alia*, the notice of the AGM (the “**Original Notice**”). Unless otherwise defined, capitalised terms used in this supplemental circular shall have the same meanings as those defined in the Circular.

LETTER FROM THE BOARD

Reference is made to the announcement of the Company dated 19 April 2021 in relation to the withdrawal of ordinary resolution number 3(c) at the AGM, the ordinary resolution number 3(c) in respect of the re-election of Mr. Kwong Ping Man (“**Mr. Kwong**”) as an independent non-executive Director as set out in the Original Notice, the Circular and the form of proxy (the “**First Proxy Form**”) is no longer applicable and will not be put forward for consideration and approval by the Shareholders at the AGM.

The purpose of this supplemental circular is to provide you with further information relating to the resolutions to approve the re-election of Directors who were appointed after the Latest Practicable Date and accordingly will retire at the AGM pursuant to the Articles of Association and the Directors who will retire by rotation, and to give you a supplemental notice of the AGM and the Second Proxy Form.

RE-ELECTION OF RETIRING DIRECTORS

Subsequent to the Latest Practicable Date and as disclosed in the announcement of the Company dated 9 April 2021 of Mr. Lee Yiu Keung and Ms. Leung Hoi Ki were appointed as the independent non-executive Directors with effect from 9 April 2021.

According to Article 111 and 112 of the Articles of Association, any Director appointed by the Board or by ordinary resolution in general meeting either to fill a causal vacancy or as an addition to the existing Board shall hold office only until the next following annual general meeting of the Company. The Directors to retire at an annual general meeting of the Company shall not be taken into account in determining who are to retire by rotation at such annual general meeting. Accordingly, Mr. Lee Yiu Keung and Ms. Leung Hoi Ki shall retire from office as a Director at the AGM and they, being eligible, offer themselves for re-election.

In accordance with Article 108 of the Articles of Association, at each annual general meeting of the Company, one-third of the Directors for the time being (or, if their number is not three or a multiple of three, then the number nearest to but not less than one-third) shall retire from office by rotation provided that every Director, including those appointed for a specific term, shall be subject to retirement by rotation at least once every three years. Accordingly, Mr. Wong Wing Hong and Mr. Lin Zhisheng shall retire from office as a Director at the AGM and they, being eligible, offer themselves for re-election.

The biographical details of Mr. Wong Wing Hong are set out below:

Mr. Wong Wing Hong (“**Mr. Wong WH**”), aged 56, is an executive Director of the Company. Mr. Wong WH is responsible for the overall corporate strategic development of the Group’s business operations.

LETTER FROM THE BOARD

Mr. Wong WH has over 34 years of experience in food and beverage industry. Mr. Wong WH joined our Group as a director in 2004. From 1985 to 1991, Mr. Wong WH had worked as an apprentice chef in various Chinese and western restaurants in Shenzhen where he gathered basic cooking techniques. From 1991 to 1994, Mr. Wong WH had worked at Lei Garden Restaurant Group as a chef and later returned to Shenzhen from 1994 working as a head chef in a seafood restaurant until he joined the Group in November 2004. Mr. Wong WH is also a director of Dragon Lake Limited and Wealth Club Limited.

Mr. Wong WH is a brother of Mr. Wong WC and Ms. Wong Sau Yee.

Mr. Wong WH has entered into a director's service agreement with the Company for a term of three years subject to rotation and re-election at annual general meetings of the Company in accordance with the Articles of Association. The director's fee of Mr. Wong WH will be reviewed annually by the Board and by reference to the prevailing market practice, the Company's remuneration policy, his experience, duties and responsibilities within the Company. For the year ended 31 December 2020, the total remuneration paid to Mr. Wong WH amounted to HK\$656,000.

Save as disclosed above, Mr. Wong WH does not hold any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or any other position with the Company and other members of the Group or other major appointments and professional qualifications prior to 19 April 2021, being the latest practicable date before the printing of this supplemental circular for ascertaining certain information for the purpose of inclusion in this supplemental circular (the "**Supplemental Circular Latest Practicable Date**").

Mr. Wong WH was interested in 10,800,000 Shares as at the Supplemental Circular Latest Practicable Date.

Save as disclosed above, as at the Supplemental Circular Latest Practicable Date, Mr. Wong WH does not have any relationship with other Directors, senior management, substantial or controlling Shareholders of the Company. Save as disclosed above, the Company considers that in relation to the re-election of Mr. Wong WH as an executive Director, there is no information to be disclosed pursuant to paragraphs (h) to (v) of Rule 17.50(2) of the GEM Listing Rules and there are no other matters that need to be brought to the attention of the Shareholders.

LETTER FROM THE BOARD

The biographical details of Mr. Lee Yiu Keung are set out below:

Mr. Lee Yiu Keung (“**Mr. Lee**”), aged 45, has been appointed as an independent non-executive Director and a member of each of the audit committee, remuneration committee and nomination committee of the Company on 9 April 2021.

Mr. Lee obtained his diploma in electrical engineering from Kwai Chung Technical Institute in August 1998. He served as an assistant engineer in Grandeur Electrical Company Limited from August 1998 to December 2001.

Mr. Lee worked as works supervisor/building services inspector in Twin Way Consulting Engineers Limited from February 2002 to August 2002. Mr. Lee joined Meinhardt (M&E) Limited as building services inspector from October 2002 to March 2003. He was an electrician of Po Wah Electric Engineering Company from October 2003 to October 2007. Mr. Lee re-joined in Grandeur Electrical Company Limited as a site supervisor from October 2007 to May 2009 and worked for Kwong Wah Electrical Engineering Company Limited as a project supervisor from April 2010 to January 2011. Mr. Lee was the work supervisor (building services) of Pacific Extend Limited from January 2011 to January 2012. He served as the vice president of Richfull Holdings International Limited from January 2013 to April 2020. He has been the director of Oriental Skyway Limited since July 2020.

The Company has entered into a letter of appointment with Mr. Lee in relation to his directorship for a term of three years. His appointment is subject to retirement by rotation and re-election in accordance with the Articles of Association. Mr. Lee is entitled to receive a fixed director’s remuneration of HK\$10,000 per month, which is determined by the Board with the recommendation of remuneration committee of the Company, after considering a range of factors including his duties and responsibilities with the Company, his qualifications, experiences and levels of remuneration for peers in the market.

Save as disclosed above, Mr. Lee does not hold any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or any other position with the Company and other members of the Group or other major appointments and professional qualifications prior to the Supplemental Circular Latest Practicable Date.

LETTER FROM THE BOARD

Save as disclosed above, as at the Supplemental Circular Latest Practicable Date, Mr. Lee does not have any relationship with other Directors, senior management, substantial or controlling Shareholders of the Company and he had no interests in the Shares which are required to be disclosed pursuant to Part XV to the SFO. Save as disclosed above, the Company considers that in relation to the re-election of Mr. Lee as an independent non-executive Director, there is no information to be disclosed pursuant to paragraphs (h) to (v) of Rule 17.50(2) of the GEM Listing Rules and there are no other matters that need to be brought to the attention of the Shareholders.

With reference to the past experience made by Mr. Lee to the Company during his tenure, his qualifications and his work experiences as disclosed above, the Board is of the view that Mr. Lee can provide valuable electrical engineering advice and independent opinion to the Board and make contributions to the Board's diversity. Given that he has confirmed in writing to the Company of his independence with reference to various factors set out in Rule 5.09 of the GEM Listing Rules, the Board is satisfied with his independence.

The biographical details of Mr. Lin Zhisheng are set out below:

Mr. Lin Zhisheng (“**Mr. Lin**”), aged 58, was appointed as the independent non-executive Director on 15 December 2017. He is also the chairman of the remuneration committee and a member of the audit committee and nomination committee of the Company.

Mr. Lin was a member of the Advisory Committee for School of Professional Education and Executive Development of The Hong Kong Polytechnic University from 2006 to 2008 and a member of the Advisory Committee for the College of Professional and Continuing Education from November 2012 to October 2016, respectively. In July 2011, Mr. Lin was awarded a diploma of membership from Les Amis d'Escoffier Society. In April 2015, Mr. Lin became the honorary president of China Star Light Charity Fund Association. Mr. Lin completed a postgraduate course of Litigation Law at the China University of Political Science and Law in December 2011.

He also obtained a degree of Doctor of Business Administration from Victoria University in November 2012 and a Master Degree of European and Law through distance learning from University of Hamburg, Germany in July 2014.

LETTER FROM THE BOARD

Mr. Lin had worked as a deputy program director of the Executive Master of Business Administration program for the School of Business and Management of Hong Kong University of Science and Technology from January 2002 to July 2009. From September 2011 to September 2013, Mr. Lin was appointed as the consultant of Hong Kong branch of the International Finance Forum. He had been serving as the chief executive officer (executive) of Asia United Broadcasting Limited from October 2014 to October 2017. Mr. Lin has also been the legal representative of A R Evans Technology Partners (Hong Kong) Limited and Beijing Blue Era International Technology Development Company Limited (北京藍思時代國際科技發展有限公司) since May 2016 and October 2016, respectively. He is currently serving as the general manager of Tian Hua Hua Wen (HK) Motion Picture Investment Limited and the director of Multi Vision Media (Hong Kong) Co., Limited.

The Company has entered into a letter of appointment with Mr. Lin in relation to his directorship for a term of three years. His appointment is subject to retirement by rotation and re-election in accordance with the Articles of Association. Mr. Lee is entitled to receive a fixed director's remuneration of HK\$13,000 per month, which is determined by the Board with the recommendation of remuneration committee of the Company, after considering a range of factors including his duties and responsibilities with the Company, his qualifications, experiences and levels of remuneration for peers in the market.

Save as disclosed above, Mr. Lin does not hold any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or any other position with the Company and other members of the Group or other major appointments and professional qualifications prior to the Supplemental Circular Latest Practicable Date.

Save as disclosed above, as at the Supplemental Circular Latest Practicable Date, Mr. Lin does not have any relationship with other Directors, senior management, substantial or controlling shareholders of the Company and he had no interests in the Shares which are required to be disclosed pursuant to Part XV to the SFO. Save as disclosed above, the Company considers that in relation to the re-election of Mr. Lin as an independent non-executive Director, there is no information to be disclosed pursuant to paragraphs (h) to (v) of Rule 17.50(2) of the GEM Listing Rules and there are no other matters that need to be brought to the attention of the Shareholders.

With reference to the past experience made by Mr. Lin to the Company during his tenure, his qualifications and his work experiences as disclosed above, the Board is of the view that Mr. Lin can provide valuable business administration advice and independent opinion to the Board and make contributions to the Board's diversity. Given that he has confirmed in writing to the Company of his independence with reference to various factors set out in Rule 5.09 of the GEM Listing Rules, the Board is satisfied with his independence.

LETTER FROM THE BOARD

The biographical details of Ms. Leung Hoi Ki are set out below:

Ms. Leung Hoi Ki (“**Ms. Leung**”), aged 36, has been appointed as an independent non-executive Director, the chairlady of audit committee and a member of each of the remuneration committee and nomination committee of the Company on 9 April 2021.

She has more than 15 years of experience in auditing, accounting and financial management. Ms. Leung obtained her bachelor of commerce (accounting) degree from Curtin University of Technology in April 2006. Ms. Leung became a full member of CPA Australia in March 2012. Ms. Leung served in a CPA firm in November 2006, and joined PricewaterhouseCoopers as associate from February 2008 to March 2009. From December 2009 to March 2016, Ms. Leung worked for various medium-sized companies in the commercial industry. She then served a number of group companies listed on the Main Board of the Stock Exchange from June 2016 to March 2021. She is currently a manager in finance department of a non-profit organisation.

The Company has entered into a letter of appointment with Ms. Leung in relation to her directorship for a term of three years. Her appointment is subject to retirement by rotation and re-election in accordance with the Articles of Association. Ms. Leung is entitled to receive a fixed director’s remuneration of HK\$10,000 per month, which is determined by the Board with the recommendation of remuneration committee of the Company, after considering a range of factors including her duties and responsibilities with the Company, her qualifications, experiences and levels of remuneration for peers in the market.

Save as disclosed above, Ms. Leung does not hold any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or any other position with the Company and other members of the Group or other major appointments and professional qualifications prior to the Supplemental Circular Latest Practicable Date.

Save as disclosed above, as at the Supplemental Circular Latest Practicable Date, Ms. Leung does not have any relationship with other Directors, senior management, substantial or controlling Shareholders of the Company and she had no interests in the Shares which are required to be disclosed pursuant to Part XV to the SFO. Save as disclosed above, the Company considers that in relation to the re-election of Ms. Leung as an independent non-executive Director, there is no information to be disclosed pursuant to paragraphs (h) to (v) of Rule 17.50(2) of the GEM Listing Rules and there are no other matters that need to be brought to the attention of the Shareholders.

LETTER FROM THE BOARD

With reference to the past experience made by Ms. Leung to the Company during her tenure, her qualifications and her work experiences as disclosed above, the Board is of the view that Ms. Leung can provide valuable accounting and financial management advice and independent opinion to the Board and make contributions to the Board's diversity. Given that she has confirmed in writing to the Company of her independence with reference to various factors set out in Rule 5.09 of the GEM Listing Rules, the Board is satisfied with her independence.

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING AND SECOND PROXY FORM

Since the Original Notice and the First Proxy Form sent together with the Circular do not contain the proposed resolutions in relation to the re-election of Mr. Wong Wing Hong, Mr. Lee Yiu Keung, Mr. Lin Zhisheng and Ms. Leung Hoi Ki as Directors as set out in this supplemental circular, a supplemental notice of the AGM is set out on pages 11 to 12 of this supplemental circular and the Second Proxy Form is enclosed with this supplemental circular to include such proposed resolutions.

Whether or not you are able to attend the AGM, you are requested to complete the Second Proxy Form in accordance with the instructions printed thereon and return to same to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited (the "**Share Registrar**") at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the AGM or any adjourned meeting thereof (the "**Closing Time**"). Completion and return of the Second Proxy Form will not preclude you from subsequently attending and voting in person at the AGM or any adjournment thereof if you so wish.

A Shareholder who has not yet lodged the First Proxy Form with the Share Registrar is requested to lodge the Second Proxy Form if he/she wishes to appoint proxy(ies) to attend the AGM on his/her behalf. In this case, the First Proxy Form should not be lodged with the Share Registrar.

A Shareholder who has already lodged the First Proxy Form with the Share Registrar should note that:

- (i) subject to (iii) below, if no Second Proxy Form is lodged with the Share Registrar, the First Proxy Form will be treated as a valid form of proxy lodged by him/her if correctly completed. The proxy so appointed by the Shareholder shall be required to vote in such manner as he/she may be directed under the First Proxy Form and, in respect of the resolution as set out in the supplemental notice of the AGM and the Second Proxy Form, the proxy will be entitled to vote at his/her discretion or to abstain from voting on such resolution.

LETTER FROM THE BOARD

- (ii) if the Second Proxy Form is lodged with the Share Registrar before the Closing Time, the Second Proxy Form will revoke and supersede the First Proxy Form previously lodged by him/her. The Second Proxy Form will be treated as a valid form of proxy lodged by the Shareholder if correctly completed.

- (iii) if the Second Proxy Form is lodged with the Share Registrar after the Closing Time, the Second Proxy Form will be invalid. However, it will revoke the First Proxy Form previously lodged by the Shareholder, and any vote that may be cast by the purported proxy (whether appointed under the First Proxy Form or the Second Proxy Form) will not be counted in any poll which will be taken on the proposed resolutions. Accordingly, the Shareholders are advised not to lodge the Second Proxy Form after the Closing Time. If the Shareholders wish to vote at the AGM, they will have to attend in person and vote at the AGM themselves.

VOTING BY POLL

Pursuant to Rule 17.47(4) of the GEM Listing Rules, any vote of the Shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Therefore, all resolutions as set out in the notice convening the AGM will be voted by poll and, after being verified by the scrutineer, the results of the poll will be published in the manner prescribed under Rule 17.47(5) of the GEM Listing Rules.

RECOMMENDATION

In addition to the recommendation contained in the Circular, the Directors consider that the proposed re-election of Mr. Wong Wing Hong, Mr. Lee Yiu Keung, Ms. Leung Hoi Ki and Mr. Lin Zhisheng as Directors as set out in this supplemental circular are in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the relevant resolutions to be proposed at the supplemental AGM and as set out in the supplemental AGM Notice.

LETTER FROM THE BOARD

RESPONSIBILITY STATEMENT

This supplemental circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this supplemental circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this supplemental circular misleading.

By order of the Board
Dragon King Group Holdings Limited
Lee Ching Nung Angel
Chairlady and Executive Director

SUPPLEMENTAL NOTICE OF AGM

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



Dragon King Group Holdings Limited

龍皇集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8493)

Reference is made to the notice of annual general meeting (the “**Original Notice**”) of Dragon King Group Holdings Limited (the “**Company**”) date 31 March 2021, that the annual general meeting of shareholders (the “**AGM**”) will be held at Dragon Gown Restaurant, which is located at Shop Nos. 2C and 2D, 2/F, Sun Hung Kai Centre, 30 Harbour Road, Wanchai, Hong Kong on Friday, 7 May 2021 at 3:00 p.m., and this supplemental notice shall be read together with the Original Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held as originally scheduled. In addition to the resolutions set out in the Original Notice, the AGM will be held to consider and, if thought fit, pass the following resolutions:

ORDINARY RESOLUTIONS

3. (d) To re-elect Mr. Wong Wing Hong as an executive Director and the board of Directors be authorised to fix his Director’s remuneration;
- (e) To re-elect Mr. Lee Yiu Keung as an independent non-executive Director and the board of Directors be authorised to fix his Director’s remuneration;
- (f) To re-elect Ms. Leung Hoi Ki as an independent non-executive Director and the board of Directors be authorised to fix her Director’s remuneration; and

SUPPLEMENTAL NOTICE OF AGM

- (g) To re-elect Mr. Lin Zhisheng as an independent non-executive Director and the board of Directors be authorised to fix his Director's remuneration.

By Order of the Board
Dragon King Group Holdings Limited
Lee Ching Nung Angel
Chairlady and Executive Director

Hong Kong, 22 April 2021

Notes:

- (1) A second form of proxy (the "**Second Proxy Form**") containing the ordinary resolution numbered 3.(d), (e), (f) and (g) is enclosed with the supplemental circular of the Company (the "**Supplemental Circular**"). Please refer to the section headed "Supplemental Notice of Annual General Meeting and Second Proxy Form" on pages 8 to 9 of the Supplemental Circular for arrangements on the completion and submission of the Second Proxy Form.
- (2) Please refer to the Original Notice for details of the other ordinary resolutions to be considered at the AGM, closure of the register of members of the Company and eligibility for attending the AGM, proxy and other relevant matters.

As at the date of this notice, the Board comprises Ms. Lee Ching Nung Angel, Mr. Wong Wing Chee, Mr. Wong Wing Hong and Mr. Chan Ko Cheung as executive Directors; Mr. Lee Yiu Keung, Ms. Leung Hoi Ki and Mr. Lin Zhisheng as independent non-executive Directors.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.

This notice will remain on the website of the Stock Exchange at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and will be published on the Company's website at www.dragonkinggroup.com.