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Dragon King Group Holdings Limited
龍皇集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8493)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of annual general meeting of Dragon King Group Holdings Limited (the “**Company**”) dated 13 May 2024 (the “**AGM Notice**”) which sets out the resolutions to be considered by shareholders of the Company (the “**Shareholder(s)**”) at the annual general meeting of the Company to be held at 7th Floor, Centre Point, 181-185 Gloucester Road, Wanchai, Hong Kong on Friday, 14 June 2024 at 4 p.m. (the “**AGM**”).

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT due to the matters as set out in the supplemental circular of the Company dated 29 May 2024 (the “**Supplemental Circular**”), the resolutions under item numbered 2 stated in the AGM Notice should be deleted in its entirety and replaced by the following new resolutions under item numbered 2:

ORDINARY RESOLUTIONS

2. To re-elect, each as a separate resolution, the following directors of the Company (the “**Director(s)**”):
 - (a) Mr. Tang Hong Jiang as an executive Director;
 - (b) Ms. Liang Li as an executive Director;
 - (c) Mr. Huang Ai Chun as an executive Director;
 - (d) Mr. Li Tao as an executive Director;
 - (e) Ms. Shen Taiju as a non-executive Director;
 - (f) Mr. Lo Shing Shan as an independent non-executive Director;

- (g) Mr. Chow Yik as an independent non-executive Director; and
- (h) Mr. Tsung Ching Fung as an independent non-executive Director.

By Order of the Board
Dragon King Group Holdings Limited
Tang Hong Jiang
Executive Director and Chairman

Hong Kong, 29 May 2024

Registered Office:
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Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

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Business in Hong Kong:*
Suite No. A1, 7th Floor
One Capital Place
18 Luard Road
Wanchai
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Notes:

1. A Shareholder entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a Shareholder but must attend the AGM in person to represent the Shareholder.
2. The instrument appointing a proxy must be signed by a Shareholder or any attorney duly authorised in writing or, in the case of a corporation, the instrument must either be executed under its common seal or under the hand of an officer or attorney or another person duly authorised.
3. Where there are joint holders of any Shares, any one of such joint holders may vote at the AGM or any adjournment thereof (as the case may be), either personally or by proxy, in respect of such Shares as if he/her is solely entitled thereof, but if more than one of such joint holders is present at the AGM personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such Shares shall alone be entitled to vote in respect thereof.
4. In order to be valid, the revised form of proxy, together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority, must be deposited at the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not less than 48 hours before the time appointed for the holding of the AGM or any adjournment thereof (as the case may be).
5. Completion and return of the revised form of proxy will not preclude a Shareholder from attending and voting in person at the AGM or any adjournment thereof (as the case may be), should the Shareholder subsequently so wish, and in such event, the revised form of proxy shall be deemed to be revoked.
6. The register of members of the Company will be closed from Tuesday, 11 June 2024 to Friday, 14 June 2024, inclusive, during which period no transfer of Shares will be registered. In order to qualify for attending and voting at the AGM, all completed transfer forms accompanied by the relevant Share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Friday, 7 June 2024.
7. A revised form of proxy for the AGM is enclosed.

8. In the event that a “black” rainstorm warning signal, a tropical cyclone warning signal number 8 or above, or “extreme conditions” caused by a super typhoon announced by Hong Kong Government is/are in force in Hong Kong at any time after 1:00 p.m. on Friday, 14 June 2024, it will be postponed that the AGM will not be held on that day. An announcement will be made in such event.
9. No refreshments or drinks will be served and no corporate gifts will be distributed at the AGM.

As at the date of this announcement, the Board comprises Mr. Tang Hong Jiang (Chairman), Ms. Liang Li, Mr. Huang Ai Chun and Mr. Li Tao as executive Directors; Ms. Shen Taiju as non-executive Director; and Mr. Lo Shing Shan, Mr. Chow Yik and Mr. Tsung Ching Fung as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the day of its publication and on the website of the Company.